ATIL C. PARIKH
66, ATMAJYOTI NAGAR,
RACE COURSE,
VADODARA

31st October 2012

To
The Manager,
Department of Corporate Services,
Bombay Stock Exchange,
PJ Towers, Dalal Street, Mumbai

DISCLOSURE U/R 29(1) OF SEBI TAKEOVER CODE

Dear Sir/ Madam,

Please find attached the disclosure u/r 29(1) of SEBI Takeover Code, 2011 for acquisition of 5,50,000 Equity Shares of M/s 20 Microns Ltd. under the Preferential allotment.

You are requested to take the same on record.

Thanking You.

Atil C. Parikh

CC: 1. The Manager,
National Stock Exchange,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai- 400051

2. The Company Secretary
20 Microns Ltd

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s. 20 Microns Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Atil C Parikh		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,79,978	1.95	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	5,50,000	3.84	3.47
Total (a+b+c)	8,29,978	5.79	5.24
Details of acquisition			
a) Shares carrying voting rights acquired	550000	3.47	3.47
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

Total (a+b+c)	550,000	3.47	3.47
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights	8,29,978	5.24	5.24
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	8,29,978	5.24	5.24
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29th Oct 12		
8. Equity share capital / total voting capital of the TC before the said acquisition	1,43,31,028 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	1,58,31,028 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	1,58,31,028 equity shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Atil C. Parikh

Place: Vadodara

Date: 31.10.2012