

20 MICRONSTM L I M I T E D

9-10, GIDC Industrial Estate, Waghodia - 391760, Dist. Vadodara, Gujarat, India.

21st May, 2015

To :

**BOMBAY STOCK EXCHANGE
LIMITED**

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 001.
SCRIP CODE : 533022

**NATIONAL STOCK EXCHANGE
OF INDIA LIMITED**

Listing Department
Exchange Plaza, Bandra - Kurla
Complex, Bandra [East],
MUMBAI - 400 051.
SCRIP CODE : 20MICRONS

Dear Sirs,

Re : Outcome - Board Meeting held on 21.05.2015.

This has reference to the above.

In this connection, please be informed that the Board of Directors of the Company at its Meeting held today i.e. 21.05.2015, approved the allotment of 10,88,240 Equity Shares of the Company of the face value of Rs. 5/-each at a price of Rs. 34/- per share, including premium of Rs. 29/- per share in conversion of 10,88,240 Compulsorily Convertible Warrants to the persons other than promoters of the Company.

We request you to kindly arrange to take the above on records of the Exchange and acknowledge receipt thereof.

Thanking you,

Yours faithfully
For 20 Microns Limited



[Anuja K. Muley]
Company Secretary