

# 20 MICRONS<sup>TM</sup>

## L I M I T E D

347, GIDC Industrial Estate, Waghodia - 391760, Dist. Vadodara, Gujarat, India.

14<sup>th</sup> February, 2013

To :

**BOMBAY STOCK EXCHANGE  
LIMITED**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, MUMBAI - 400 001.  
SCRIP CODE : 533022

**NATIONAL STOCK EXCHANGE OF  
INDIA LIMITED**

Listing Department  
Exchange Plaza,  
Bandra - Kurla Complex, Bandra [East],  
MUMBAI - 400 051.  
SCRIP CODE : 20MICRONS

Dear Sirs,

**Re : Un-audited Financial Results for the Quarter ended 31.12.2012.**

In terms of the provisions of Clause 41 of the Listing Agreements entered by the Company with your esteemed Exchanges, we are sending herewith the : --

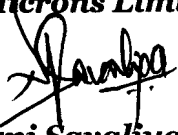
1. Un - Audited Financial Results of the Company for the Quarter ended 31.12.2012 &
2. Limited Review Report of the Statutory Auditor of the Company for the said period.

Please be informed that the said Results were taken on records and approved at the respective Meetings of the Audit Committee and Board of Directors held on 14.02.2013.

We request you to kindly arrange to take the above on records of the Exchange and acknowledge receipt thereof.

Thanking you,

Very truly yours  
20 Microns Limited

  
Nikunj Savaliya  
Company Secretary

Encl. : as above.

**An ISO 9001 : 2008 Certified Company**

Regd. Office : 9-10, GIDC Ind. Estate, Waghodia - 391 760 Dist. Vadodara, Gujarat, INDIA.

F: +91 2668 264003 W: www.20microns.com E: baroda@20microns.com

# 20 MICRONS LIMITED

(A) UNAUDITED STANDALONE RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31-12-2012

(Rs. in lacs)

| Sr No | Particulars                                                                            | Standalone                |                           |                           |                           |                           |                         |
|-------|----------------------------------------------------------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|       |                                                                                        | Quarter ended             |                           |                           | Nine month ended          |                           | Year ended              |
|       |                                                                                        | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 30-09-2012<br>(Unaudited) | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 31-03-2012<br>(Audited) |
| 1     | Net Sales/Income From Operations                                                       |                           |                           |                           |                           |                           |                         |
| a     | Turnover                                                                               | 7265.55                   | 6439.72                   | 7089.06                   | 22032.88                  | 20146.62                  | 26768.41                |
|       | Less: Excise Duty                                                                      | 221.37                    | 134.21                    | 221.84                    | 668.22                    | 350.68                    | 447.90                  |
|       | Net Sales                                                                              | 7044.18                   | 6305.51                   | 6867.22                   | 21364.66                  | 19795.94                  | 26320.50                |
| b     | Other operating income                                                                 | 6.77                      | 16.83                     | 64.72                     | 75.21                     | 11.99                     | 33.19                   |
|       | Total income from operations (net)                                                     | 7050.95                   | 6322.34                   | 6931.94                   | 21439.87                  | 19807.94                  | 26353.70                |
| 2     | Expenditure                                                                            |                           |                           |                           |                           |                           |                         |
| a     | Consumption of raw materials                                                           | 3483.35                   | 3436.31                   | 3551.69                   | 11074.70                  | 10690.08                  | 14169.19                |
| b     | Changes in inventories of finished goods                                               | 227.72                    | (104.95)                  | (17.81)                   | (63.80)                   | (99.93)                   | (297.76)                |
| c     | Employees benefits Expense                                                             | 571.78                    | 498.35                    | 535.21                    | 1691.13                   | 1510.34                   | 1998.79                 |
| d     | Depreciation and amortisation Expenses                                                 | 200.95                    | 157.71                    | 179.59                    | 545.78                    | 465.03                    | 631.80                  |
| e     | Other Expenses                                                                         | 2099.45                   | 1898.83                   | 2204.35                   | 6448.81                   | 5404.72                   | 7374.07                 |
|       | Total expenses                                                                         | 6583.25                   | 5886.24                   | 6453.04                   | 19696.62                  | 17970.24                  | 23876.08                |
| 3     | Profit from operations before other income, interest and exceptional item (1-2)        | 467.70                    | 436.10                    | 478.90                    | 1743.24                   | 1837.69                   | 2477.61                 |
| 4     | Other income                                                                           | 146.60                    | 12.46                     | 55.69                     | 259.08                    | 79.56                     | 416.50                  |
| 5     | Profit from ordinary activities before finance and exceptional items (3+4)             | 614.30                    | 448.56                    | 534.59                    | 2002.33                   | 1917.26                   | 2894.11                 |
| 6     | Finance Cost                                                                           | 336.57                    | 336.86                    | 397.18                    | 1142.15                   | 891.72                    | 1408.52                 |
| 7     | Profit from ordinary activities after finance costs but before exceptional items (5-6) | 277.73                    | 111.70                    | 137.41                    | 860.18                    | 1025.54                   | 1485.58                 |
| 8     | Exceptional Items (Note 3)                                                             | 836.69                    | -                         | -                         | 836.69                    | -                         | -                       |
| 9     | Profit from ordinary activities before tax (7-8)                                       | -558.96                   | 111.70                    | 137.41                    | 23.49                     | 1025.54                   | 1485.58                 |
| 10    | Tax Expenses                                                                           | -180.90                   | 16.53                     | 40.60                     | -11.70                    | 271.54                    | 407.51                  |
| 11    | Net Profit from ordinary activities after tax                                          | -378.06                   | 95.17                     | 96.82                     | 35.19                     | 754.00                    | 1078.08                 |
| 12    | Extraordinary Items (net of tax expenses)                                              | -                         | -                         | -                         | -                         | -                         | -                       |
| 13    | Net Profit for the period (11-12)                                                      | -378.06                   | 95.17                     | 96.82                     | 35.19                     | 754.00                    | 1078.08                 |
| 14    | Paid - up equity share capital (Face value of shares ` 10 each)                        | 1583.10                   | 1433.10                   | 1433.10                   | 1583.10                   | 1433.10                   | 1433.10                 |
| 15    | Reserve excluding revaluation reserve as per balance sheet of previous accounting year |                           |                           |                           |                           |                           | 3805.49                 |
| 16    | Earning per Share (Note 4)                                                             |                           |                           |                           |                           |                           |                         |
|       | --Basic                                                                                | (1.29)                    | 0.33                      | 0.34                      | 0.12                      | 2.63                      | 3.76                    |
|       | --Diluted                                                                              | (1.29)                    | 0.33                      | 0.34                      | 0.12                      | 2.63                      | 3.76                    |

(B) SELECT INFORMATION FOR THE QUARTER AND NINE MONTH ENDED 31-12-2012

(Rs. in lacs)

| Sr No | Particulars                                                                                                  | Standalone                |                           |                           |                           |                           |                         |
|-------|--------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|       |                                                                                                              | Quarter ended             |                           |                           | Nine month ended          |                           | Year ended              |
|       |                                                                                                              | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 30-09-2012<br>(Unaudited) | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 31-03-2012<br>(Audited) |
| I     | PARTICULARS OF SHAREHOLDING                                                                                  |                           |                           |                           |                           |                           |                         |
| 1     | Public shareholding                                                                                          |                           |                           |                           |                           |                           |                         |
|       | --Number of shares                                                                                           | 5,720,122                 | 5,932,621                 | 5,458,851                 | 5,720,122                 | 5,932,621                 | 5,782,423               |
|       | --Percentage of shareholding                                                                                 | 36.13%                    | 41.40%                    | 38.09%                    | 36.13%                    | 41.40%                    | 40.35%                  |
|       | Promoters and Promoters Group                                                                                |                           |                           |                           |                           |                           |                         |
| 2     | Shareholding                                                                                                 |                           |                           |                           |                           |                           |                         |
| a)    | Pledge/ Encumbered                                                                                           |                           |                           |                           |                           |                           |                         |
|       | - No. of Shares                                                                                              | 3,763,265                 | 700000                    | 3600000                   | 3,763,265                 | 700000                    | 2833215                 |
|       | - Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group) | 37.22%                    | 8.55%                     | 40.58%                    | 37.22%                    | 8.55%                     | 33.14%                  |
|       | - Percentage of shares (as a % of the total share Capital of the company)                                    | 23.77%                    | 4.88%                     | 25.12%                    | 23.77%                    | 4.88%                     | 19.77%                  |
| b)    | Non-Encumbered                                                                                               |                           |                           |                           |                           |                           |                         |
|       | - No. of Shares                                                                                              | 6,347,641                 | 7,698,497                 | 5,272,177                 | 6,347,641                 | 7,698,497                 | 5,715,390               |
|       | - Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group) | 62.78%                    | 91.45%                    | 59.42%                    | 62.78%                    | 91.45%                    | 66.86%                  |
|       | - Percentage of shares (as a % of the total share Capital of the company)                                    | 40.10%                    | 53.72%                    | 36.79%                    | 40.10%                    | 53.72%                    | 39.88%                  |

|    |                                                                                                                                               |                             |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| II | INVESTOR COMPLAINTS                                                                                                                           | Quarter Ended<br>31-12-2012 |
|    | Pending at the beginning of Quarter, Received during the Quarter, Resolved during the Quarter, Remaining unresolved at the end of the Quarter | NIL                         |

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## 20 MICRONS LIMITED

**(C) Notes:**

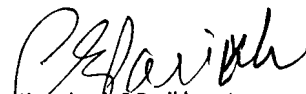
- 1 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 14'th Feb,2013
- 2 The Company operates in one business segment i.e. industrial minerals. The secondary segment is geographical which

(Rs. in lacs)

| Sales        | Standalone                |                           |                           |                           |                           |                         |
|--------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|              | Quarter ended             |                           |                           | Nine month ended          |                           | Year ended              |
|              | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 30-09-2012<br>(Unaudited) | 31-12-2012<br>(Unaudited) | 31-12-2011<br>(Unaudited) | 31-03-2012<br>(Audited) |
| Domestic     | 6283.08                   | 5714.04                   | 6265.73                   | 19536.54                  | 18171.63                  | 24180.69                |
| Exports      | 982.47                    | 725.68                    | 823.33                    | 2496.34                   | 1974.98                   | 2587.72                 |
| <b>Total</b> | <b>7265.55</b>            | <b>6439.72</b>            | <b>7089.06</b>            | <b>22032.88</b>           | <b>20146.62</b>           | <b>26768.41</b>         |

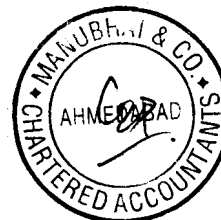
- 3 The exceptional item refers to loss on Expiry of Derivative contracts.
- 4 The basic and diluted Earning Per Share is calculated considering the split of face value of Equity of Shares from Rs. 10 each to Rs. 5 each on 29.01.2013 being the record date.
- 5 Statutory Auditors of the Company have carried out limited review of results for the Nine month ended 31-12-2012
- 6 Figures for the previous year/period have been regrouped / rearranged , wherever necessary to make them comparable.

For 20 MICRONS LIMITED

  
 Chandresh S Parikh  
 Chairman & Managing Director

Place : Waghodia, Vadodara  
 Date : 14'th Feb, 2013

*As per review report Attached*



14.02.2013  
 waghodia

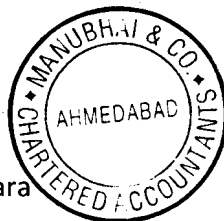
**LIMITED REVIEW REPORT**

To,  
The Board of Directors,  
20 Microns Limited

We have reviewed the accompanying statement of un-audited financial results of **20 MICRONS LIMITED** ('the Company') for quarter and nine months period ended 31<sup>st</sup> December, 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from the disclosures made by the management and have not been audited by us. This statement is the responsibility of Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consist of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.



Place : Waghodia, Vadodara

Date : February 14, 2013

For, **Manubhai & Co.**  
Chartered Accountants  
Firm Registration No.: 106041 W

A handwritten signature in black ink, appearing to read "Gaurav Parmar".

**G.R. Parmar**  
Partner

Membership No.: 121462