

Maple II B.V.
Herikerbergweg 88, Jupiter Building, 1101CM, Amsterdam, The Netherlands

November 13, 2020

To,

The BSE Limited Department of Corporate Services 1 st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street, Fort Mumbai 400 001	The Secretary National Stock Exchange of India Limited Compliance Department Exchange Plaza, Bandra Kurla Complex Bandra [E] Mumbai 400 051
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RBL Bank Limited

1st Lane, Shahupuri, Kolhapur,
Maharashtra, India - 416 001

Dear Sirs:

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that Maple II B.V. has acquired 56,440,700 equity shares (of face value of Rs. 10/- each) of RBL Bank Limited (“**Target Company**”), on November 12, 2020.

In compliance with Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are making the attached disclosure in relation to the aforementioned acquisition of equity shares of the Target Company.

Kindly acknowledge receipt.

Thanking you,

For Maple II B.V.


P.A.G. den Boef
Proxyholder B


G.J. van Spall
Proxyholder A

Name: Vistra Management Services (Netherlands) B.V.

Designation: Director

Place: Amsterdam

Date: 13-November-2020

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	RBL Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Maple II B.V		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	56,440,700	9.44%	9.44%

b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	56,440,700	9.44%	9.44%
After the acquisition, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	56,440,700	9.44%	9.44%
b)	VRs otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	56,440,700	9.44%	9.44%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.-)		Preferential allotment of equity shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Not Applicable		
Date of acquisition of/ Date of receipt of intimation of allotment of shares / VR/ warrants/convertible		Date of allotment: November 12, 2020		

securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	509,175,308 (five hundred nine million one hundred seventy five thousand three hundred and eight) equity shares having face value INR 10 (Indian Rupees Ten) each. #
Equity share capital/ total voting capital of the TC after the said acquisition	597,649,885 (five hundred ninety seven million six hundred forty nine thousand eight hundred and eighty five) equity shares having face value INR 10 (Indian Rupees Ten) each. #
Total diluted share/voting capital of the TC after the said acquisition	597,649,885 (five hundred ninety seven million six hundred forty nine thousand eight hundred and eighty five) equity shares having face value INR 10 (Indian Rupees Ten) each. #

Signature of the Acquirer / Authorised Signatory

For Maple II B.V.


P.A.G. den Boef
Proxyholder B


G.J. van Spall
Proxyholder A

Name: Vistra Management Services (Netherlands) B.V.

Designation: Director

Place: Amsterdam

Date: 13-November-2020

Note:

(#) Based on the intimation made by RBL Bank Limited on November 12, 2020 to the stock exchanges regarding the preferential allotment of the equity shares.

() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC*

*(***) Part-B shall be disclosed to the stock exchanges but shall not be disseminated.*