National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

18.05.2018

Dear Sirs,

Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Re : 3000, 7.33%, Listed, Secured, Redeemable, Non-Convertible Debentures aggregating to Rs. 300 Crores

In compliance to aforementioned Regulation, it is hereby declared that SRF Limited has submitted all the documents and information required in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 to the Debenture Trustee viz. Vistra ITCL (India) Ltd.

Thanking you,

Yours faithfully,

For **SRF Limited**

Ekta

EKTA MAHESHWARI
(COMPLIANCE OFFICER)

SRF LIMITED
Block-C Sector-45
Gurugram 122 003
Haryana India
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DLF Galleria, Mayur Place
Noida Link Road
Mayur Vihar Phase-1 Extension
Delhi 110091

Corporate Identity No. L18101DL1970PLC005197