SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

August 03, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on August 03, 2018.

In furtherance to our letter dated July 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis. The Meeting commenced at 3.30 p.m. and concluded at 4.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 225 Crores
Date of Allotment	03-August-2018
Nominal Amount per security (inRs.)	Rs. 10,00,000/-
Allotment Size	2250 Debentures aggregating to Rs. 225 Crores
Issue Size	Rs. 225 Crores
Tenure	3 Year from the date of allotment
Interest/Coupon Rate	First 6 Months Coupon - 8.50% p.a., From 7th month till 12th Month Coupon - 8.80% p.a., From 13th Month till 18th Month Coupon - 9.00% p.a., From 19th Month till 24th Month Coupon - 9.30% p.a., From 25th Month till 36th Month Coupon - 9.60% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.