April 27, 2018

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: **500400**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: **TATAPOWER EQ**

Dear Sirs,

This is further to our letter No.BJ/SH-L2/ dated 29th March 2018, in connection with sale of our Strategic Engineering Division (SED) to Tata Advanced Systems Limited (TASL). The Company has executed Implementation Agreement with TASL on 26th April 2018.

Both companies will now initiate the process of seeking SEBI's approval, followed by submission of draft Scheme to National Company Law Tribunal.

Yours faithfully,
For The Tata Power Company Limited

Company Secretary

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