SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 28, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 28, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 10,350 Unsecured Redeemable Rated Non-Convertible Subordinated Debt of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 1035 crores on private placement basis. The Meeting commenced at 7.00 p.m. and concluded at 7.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Unsecured Redeemable Rated Listed Non-Convertible Subordinated Debt in the nature of Debentures (SDs) on Private placement basis for an issue size of ₹ 1035 Crores	
Series Name	Series SUB 17-18 02 Option I	Series SUB 17-18 02 Option II
Date of Allotment	28-March-2018	
Nominal Amount per security (in Rs.)	₹ 10,00,000/-	₹ 10,00,000/-
Allotment Size	9950 Debentures aggregating to ₹ 995 crores	400 Debentures aggregating to ₹ 40 crores
Tenure	10 years from the date of allotment	7 years and 1 month from the date of allotment
Interest/Coupon Rate	9.00 % p.a.	8.95% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.