SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 27, 2018

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 27, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 22,914 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The Meeting commenced at 8.00 p.m. and concluded at 8.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**

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## Annexure A

| | | | | | | |
|---|---|---|---|---|---|---|
| Issuer | Shriram Transport Finance Company Limited | | | | | |
| Kinds of securities offered | Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 2291.40 Crores | | | | | |
| ISIN | Series PPD 17-18 F-16 Option I | Series PPD 17-18 F-16 Option II | Series PPD 17-18 F-16 Option III | Series PPD 17-18 F-13 Reissue 01 Option IV | Series PPD 17-18 F-14 Option III Reissue 01 (Option V) | Series PPD 17-18 F-15 Option III Reissue 01 Option VI |
| | Fresh Issue | Fresh Issue | Fresh Issue | INE721A07NI6 | INE721A07NL0 | INE721A07NO4 |
| Date of Allotment | 27-March-2018 | | | | | |
| Nominal Amount per security (in Rs.) | ₹ 10,00,000/- | | | | | |
| Allotment Size | Debentures aggregating to ₹ 2291.40 Crores | | | | | |
| Past Issue size in same ISIN | Option I | Option II | Option III | Option IV | Option V | Option VI |
| | Not Applicable | Not Applicable | Not Applicable | Rs. 185 Crores on 21st March 2018 | Rs. 230 Crores on 22nd March 2018 | Rs. 10 Crores on 26th March 2018 |
| Current Issue Size | Option I | Option II | Option III | Option IV | Option V | Option VI |
| | Rs. 525 Crores | Rs. 560 crores | Rs. 920 Crores | Rs. 249.90 Crs | Rs. 11.5 Crores | Rs. 25 Crores |
| Tenure | Option I | Option II | Option III | Option IV | Option V | Option VI |
| | 1161 days | 2 years | 5 years | 3 years 1 month & 24 days | 4 years 11 months & 23 days | 7 years 1 month & 29 days |
| Interest/Coupon Rate | Option I | Option II | Option III | Option IV | Option V | Option VI |
| | Zero Coupon | 8.45% p.a. | 8.72% p.a. | 8.55% p.a. | 8.72% p.a. | 8.72% p.a. |

