SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 26, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 26, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 10,100 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The Meeting commenced at 4.30 p.m. and concluded at 5.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited		
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 1,010 Crores		
Date of Allotment	26-March-2018		
Nominal Amount per security (in Rs.)	Rs. 10,00,000/- per NCD		
Initial Subscription Amount	Option I	Option III	Option IV
	6% of Face Value of NCD i.e. Rs. 60,000/- per NCD	Not Applicable	Not Applicable
Allotment Size	Option I	Option III	Option IV
	7500 units	100 units	2500 units
Tenure	Option I	Option III	Option IV
	546 Days from the date of allotment	7 Year and 2 month from the date of allotment	1 year and 9 months From the date of allotment
Interest/Coupon Rate	Option I	Option III	Option IV
	Interest Rate for first quarter i.e. till the next reset date is 8.10% p.a. and thereafter 'Benchmark + spread "Subject to floor of 8.10% or Repo rate + 1.75% (whichever is higher). Spread to be quoted by the investor 5 working days prior to the reset of interest for the subsequent quarter.	8.72% p.a.	8.40% p.a.
Benchmark	Option I	Option III	Option IV
	Prevailing RBI repo rate at the time of reset date	Not Applicable	Not Applicable
Put/Call Option	Option I	Option III	Option IV
	Call Option	Not Applicable	Not Applicable