SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 23, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 23, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1050 Unsecured Redeemable Rated Non-Convertible Subordinated Debt of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 105 crore on private placement basis. The Meeting commenced at 4.00 p.m. and concluded at 4.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Unsecured Redeemable Rated Listed Non-Convertible Subordinated debts (SDs) in the Nature of Debenture on Private placement basis for an issue size of ₹ 105 Crores	
ISIN	Option I	Option II
	INE721A08CY4	-
Date of Allotment	23-March-2018	
Nominal Amount per security (in Rs.)	₹ 10,00,000/-	
Allotment Size	1050 Debentures aggregating to ₹ 105 Crores	
Past Issue size in same ISIN	Option I	Option II
	₹ 100 Crores on 17th October 2017, ₹ 100 Crores on 29th November 2017, ₹ 35 Crores on 5th December 2017, ₹ 10 Crores on 20th December 2017, ₹ 15 Crores on 28th December 2017, ₹ 14 Crores on 23rd February 2018 ₹ 5 Crores on 15th March 2018 & ₹ 10 Crores on 19th March 2018	Fresh Issue
Current Issue Size	Option I	Option II
	₹ 5 Crores	₹ 100 Crores
Tenure	Option I	Option II
	9 years, 6 months and 22 days from the date of allotment (Original issuance for 10 years)	10 years from the date of allotment
Interest/Coupon Rate	Option I	Option II
	8.20% p.a.	9.00% p.a.

