SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 22, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 22, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 18,300 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The Meeting commenced at 4.30 p.m. and concluded at 5.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited			
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 1,830 Crores			
Date of Allotment	22-March-2018			
Nominal Amount per security (in Rs.)	Rs. 10,00,000/- per NCD			
Initial Subscription Amount	Option I	Option II	Option III	Option IV
	5% of Face Value of NCD i.e. Rs. 50,000/- per NCD	5% of Face Value of NCD i.e. Rs. 50,000/- per NCD	Not Applicable	Not Applicable
Allotment Size	Option I	Option II	Option III	Option IV
	10,000 units	5000 units	2300 units	1000 units
Tenure	Option I	Option II	Option III	Option IV
	727 Days from the date of allotment	726 Days from the date of allotment	5 Year from the date of allotment	1111 Days From the date of allotment
Interest/Coupon Rate	Option I	Option II	Option III	Option IV
	3m SBI MCLR +0.10%, payable quarterly till the fourth interest payment date and thereafter 3m SBI MCLR + spread, subject to floor of 7.95% or 3m MCLR +0.10% (whichever is higher).	Interest Rate for the initial period i.e. till the next Interest Reset Date is 8.00% p.a. and thereafter Benchmark Rate + "Spread" subject to a minimum Spread of 1.75% (i.e. 175 basis points) and an overall floor of 8.00% p.a. (i.e. Benchmark Rate + "Spread" should be equal to or greater than 8.00%).	8.72% p.a.	Zero Coupon
Benchmark	Option I	Option II	Option III	Option IV
	3m MCLR rate of State Bank of India	Average of 14 days of overnight MIBOR (Mumbai Interbank Offered Rate) commencing from 7 (seven) Business Days prior to Interest Reset Date (i.e. if Interest Reset Date is N, the average should be taken for N-8 to N-21, both days inclusive)	Not Applicable	Not Applicable
Put/Call Option	Option I	Option II	Option III	Option IV
	Not Applicable	Call Option	Not Applicable	Not Applicable

SHRIRAM TRANSPORT FINANCE CO. LTD.