SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 21, 2018

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub.: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated March 17, 2018, we wish to you inform you that the Debt Issuance Committee has today issued and allotted INR 1,900,000,000 8.10% p.a. Notes 2023 Payable in U.S. Dollars (consolidated and forming a single series with Series No. 1 INR 6,500,000,000 8.10 % Notes due 2023 Payable in U.S. Dollars issued on 8 March 2018) under the INR 50,000,000,000 Medium Term Note Programme.

The meeting commenced at 04.00 p.m. and concluded at 04.30 p.m.

This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,

*For* SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

VIVEK ACHWAL
COMPANY SECRETARY