SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 20, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 20, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 7,500 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The Meeting commenced at 3.30 p.m. and concluded at 4.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Partly Paid Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 750 Crores
Date of Allotment	20-March-2018
Nominal Amount per security (in Rs.)	₹ 10,00,000/-
Initial Subscription Amount	6% of Face Value of NCD i.e. Rs. 60,000/- per NCD aggregating to Rs.45 Crores
Allotment Size	7500 Debentures
Tenure	545 Days from the date of allotment
Interest/Coupon Rate	8.15% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.