SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

March 06, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 06, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 5,000 Secured Redeemable Rated Listed Non-Convertible Debentures of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 500 crore on private placement basis. The Meeting commenced at 2.00 p.m. and concluded at 2.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 500 Crores
Date of Allotment	06-March-2018
Nominal Amount per security (in Rs.)	₹ 10,00,000/-
Initial Subscription Amount	5% of Face Value of NCD i.e. Rs. 50,000/- per NCD aggregating to Rs.25 Crores
Allotment Size	5000 Debentures
Tenure	451 Days from the date of allotment
Interest/Coupon Rate	Interest Rate for first quarter i.e. till the next reset date is 8.00% and thereafter "Benchmark + 1.97%" which is to be fixed for a quarter and thereafter to be reset quarterly on reset date.
Benchmark	Prevailing RBI repo rate at the time of reset date

SHRIRAM TRANSPORT FINANCE CO. LTD.