SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/17-18/68A-B

March 01, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter dated February 28, 2018, we wish to you inform you that the Company has today signed the pricing supplement for issuance of Rupee Denominated Bonds (Fixed Rate Notes) for aggregate nominal amount of INR 6,500,000,000 under INR 50,000,000,000 Medium Term Notes Programme as per the details contained in Annexure –I. Accordingly, the Debt Issuance Committee will consider issue of Fixed Rate Notes on or after March 08, 2018.

This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

for **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Fixed Rate Notes;	INR 6,500,000,000
ii. Specified Denominations of Fixed Rate Notes	INR 10,000,000
ii. Issue Date of Fixed Rate Notes	March 08, 2018
ii. whether Fixed Rate Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
iii. Tenure of the Fixed Rate Notes	5 years 3 months
iv. Rate of Interest of Fixed Rate Notes;	8.10% p.a. (annual)
v. Redemption	Redemption at par
vi. charge/security, if any, created over the assets;	The Fixed Rate Notes will be secured by creation of charge over specified accounts receivables.