SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

February 22, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Debt Issuance Committee Meeting

The Board of Directors in its meeting held on April 27, 2017 had authorized raising of funds by way of Rupee denominated bonds in off-shore markets within the overall borrowing limit approved by the shareholders. The Shareholders of the Company in its 38th AGM held on June 29, 2017 had authorized Board of Directors of the Company/its Committee to borrow money for the purpose of the business of the Company within the overall limit of Rs.90,000 Crore.

In furtherance to our intimation letter dated February 01, 2018, the Debt Issuance Committee in its meeting held today approved the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of Rupee Denominated Bonds overseas in terms of Reserve Bank of India's approval and any other securities under the Medium Term Note Programme as and when approved by the Board of Directors of the Company and permitted by the RBI, in each case, in one or more tranches.

The meeting commenced at 01.00 p.m. and concluded at 02.00 p.m.

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This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY