SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B
December 29, 2017

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 29, 2017.

In furtherance to our letter dated December 01, 2017 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 4000 Secured Redeemable Rated Listed Non-Convertible Debentures of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 400 crore on private placement basis. The Meeting commenced at 2.00 p.m. and concluded at 2.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 400 Crores	
ISIN	Option I	Option II
	INE721A07MZ2	INE721A07NC9
Date of Allotment	29-December-2017	
Nominal Amount per security (inRs.)	₹ 10,00,000/-	
Allotment Size	4000 Debentures aggregating to ₹ 400 Crores	
Past Issue size in same ISIN	Option I	Option II
	₹ 80 Crores on 13th November 2017	Fresh Issue
Current Issue Size	Option I	Option II
	₹ 170 Crores	₹ 230 Crores
Tenure	Option I	Option II
	2 years, 10 months and 15 days from the date of allotment (Original issuance for 3 years)	1196 days from the date of allotment
Interest/Coupon Rate	Option I	Option II
	7.73% p.a.	Zero Coupon

SHRIRAM TRANSPORT FINANCE CO LTD.