

Ref: ISD/17-18/327

December 14, 2017

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Sir/Madam,

Re: Placement of equity shares of face value ₹10 each ("Equity Shares") of Union Bank of India ("Bank") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") (the "Issue")

Sub: Intimation for Meeting of the Committee of Directors for Raising of Capital Funds under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We wish to inform you that the Committee of Directors for Raising of Capital Funds of the Bank at its meeting held today, i.e. December 14, 2017, approved the Issue and allotment of 12,93,24,280 Equity Shares to QIBs at the issue price of Rs. 154.65 Per Equity Share, aggregating to Rs. 1999,99,99,902 (One Thousand Nine Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred and Two). Pursuant to the allotment of 12,93,24,280 Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to Rs. 8,55,75,35,780 comprising 85,57,53,578 Equity Shares of Rs. 10 each.

The Meeting of the Issue Committee commenced at 4.45 pm and concluded at 5.15 p.m.

We request you to take the same on record and the same be treated as compliance under applicable regulation(s) of the Listing Regulations.

Thanking you.

Yours faithfully,

Mangesh Mandrekar
(Mangesh Mandrekar)
Company Secretary



निवेशक सेवार्थे प्रभाग, बोर्ड सचिवालय, 12वीं मंज़िल, यूनियन बैंक भवन, विधान भवन मार्ग, 239, नरीमन पॉइंट, मुंबई - 400021

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