

Ref: BSE/SEC-02/

December 4, 2017

**The Listing Department
National Stock Exchange of India Ltd.**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir,

**Sub: Unaudited Financial Results for the quarter and half year ended
30.09.2017**

NSE: Stock Code: Archidply

With reference to your letter no. NSE/LIST/FR/3046 dated 27.11.2017, please find enclosed the Statement of Unaudited Financial Results for the quarter and half year ended 30.09.2017 in the format as per Schedule III to the Companies Act, 2013 pursuant to Regulation 33 of the SEBI (Listing obligations & Disclosure Requirement) Regulations, 2015.

This is for your information and record.

Thanking you.

Yours faithfully,

For Archidply Industries Limited


(Rajneesh Sharma)
Company Secretary

Encl: a/a

ARCHIDPLY INDUSTRIES LIMITED
Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
website :www.archidply.com email: info@archidply.com
CIN : L85110KA1995PLC018710
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2017

(Rs. In Lakhs)

Particulars	3 Months 30.09.2017	3 Months 30.06.2017	3 Months 30.09.2016	Half year 30.09.2017	Half year 30.09.2016	Year ended 31.03.2017
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	7,343.04	8,038.61	6,899.83	15,381.66	13,355.12	29,491.25
b. Other Income	36.63	48.02	87.33	84.65	125.95	185.50
Total Income (1)	7,379.68	8,086.63	6,987.15	15,466.31	13,481.07	29,676.75
2. Expenditure						
a. cost of materials consumed	3,921.96	3,215.34	3,216.76	7,137.30	6,535.76	12,128.78
b. Purchases of stock -in -trade	1,250.58	1,971.38	1,427.33	3,221.97	2,708.90	6,288.06
c.Changes in inventories of finished goods, work in progress and stock in trade	(142.50)	(227.06)	(520.06)	(369.56)	(1,162.11)	(911.47)
d. Employee benefits expense	772.69	719.30	670.68	1,491.99	1,281.82	2,674.34
e. Finance Costs	228.91	239.07	207.53	467.98	390.12	986.36
f. Depreciation and amortisation expense	127.22	116.75	120.27	243.98	236.44	479.71
g. Excise Duty Expense	-	626.45	607.16	626.45	1,113.29	2,374.32
h. Other expenditure	1,020.10	1,196.83	1,056.90	2,216.93	1,978.22	4,829.61
Total Expenditure (2)	7,178.98	7,858.05	6,786.56	15,037.04	13,082.43	28,849.71
3. Profit Before Exceptional & ordinary items & tax(1-2)	200.69	228.58	200.60	429.27	398.65	827.04
4. Prior Period Income(+)/(-)Expenditure	1.58	5.37	1.47	6.95	(2.73)	3.20
5. Profit Before Taxation	202.27	233.95	202.07	436.22	395.91	830.24
6. Tax Expense						
- Current tax	41.24	47.70	41.19	88.94	80.72	170.00
- Deferred tax	(14.45)	0.22	9.07	(14.23)	13.00	(8.52)
7. Profit for the period from continuing operations	175.48	186.03	151.80	361.51	302.19	668.76
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
Total	-	-	-	-	-	-
9. Total Comprehensive Income for the period (7+8)	175.48	186.03	151.80	361.51	302.19	668.76
10. Paid up Equity Share Capital(face Value Rs.10/- per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
other Equity						10,801.37
11. Earnings Per Share (EPS)						
Basic and diluted EPS *	0.80	0.84	0.69	1.64	1.37	3.03

* Not Annualised for Quarter

Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months 30.09.2017	3 Months 30.06.2017	3 Months 30.09.2016	Half year 30.09.2017	Half year 30.09.2016	Year ended 31.03.2017
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Wood Based	5,248.54	5,439.54	4,856.69	10,688.08	9,469.93	20,889.19
(b) Paper Based	2,076.39	2,571.10	2,043.13	4,647.49	3,885.19	8,381.18
(c) Others	-	-	-	-	-	-
(d) Unallocated	18.11	27.97	-	46.08	-	220.88
Total	7,343.04	8,038.61	6,899.82	15,381.66	13,355.12	29,491.25
Less: Inter Segment Revenue						
Income From Operations	7,343.04	8,038.61	6,899.82	15,381.66	13,355.12	29,491.25
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	1,317.45	908.73	1,152.24	2,226.17	1,999.42	4,140.25
(b) Paper Based	349.78	495.74	203.43	845.52	494.28	1,888.95
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	1,667.23	1,404.46	1,355.67	3,071.69	2,493.70	6,029.20
Less: (i) Interest	228.91	239.07	207.53	467.98	390.12	986.36
(ii) Other Un-allocable Expenditure net off	1,286.58	1,012.80	1,014.04	2,299.38	1,794.99	4,529.45
(iii) Un-allocable income	50.54	81.36	67.95	131.89	87.32	316.85
Total Profit Before Tax	202.27	233.95	202.05	436.22	395.91	830.24
4.Segment Assets						
(a) Wood Based	14,668.11	14,929.77	13,997.73	14,668.11	13,997.73	14,352.08
(b) Paper Based	6,540.46	6,498.48	5,487.59	6,540.46	5,487.59	6,014.73
(c) Others	-	-	-	-	-	-
(d) Unallocated	6,093.81	5,002.64	5,774.04	6,093.81	5,774.04	5,427.79
Total	27,302.37	26,430.89	25,259.36	27,302.37	25,259.36	25,794.61
5.Segment Liability						
(a) Wood Based	5,128.54	5,171.30	4,803.57	5,128.54	4,803.57	4,704.46
(b) Paper Based	1,951.56	1,911.40	1,283.29	1,951.56	1,283.29	1,626.03
(c) Others	-	-	-	-	-	-
(d) Unallocated	2.98	10.03	60.85	2.98	60.85	224.72
Total	7,083.08	7,092.74	6,147.71	7,083.08	6,147.71	6,555.22
6. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	9,539.57	9,758.47	9,194.15	9,539.57	9,194.15	9,647.62
(b) Paper Based	4,588.89	4,587.08	4,204.30	4,588.89	4,204.30	4,388.70
(c) Others	-	-	-	-	-	-
(d) Unallocated	6,090.83	4,992.60	5,713.19	6,090.83	5,713.19	5,203.07
Total	20,219.29	19,338.15	19,111.65	20,219.29	19,111.65	19,239.39

STATEMENT OF ASSETS AND LIABILITIES (Rs.In.Lakhs)			
Particulars		Year ended	Year ended
		UnAudited	Audited
		30.09.2017	31.03.2017
A. ASSETS			
1. NON-CURRENT ASSETS			
(a) Property , plant and Equipment		5,191.14	5,248.16
(b) Capital Work-in Progress		298.65	86.06
(c) Investment Property		7.49	7.67
(d) Goodwill		264.10	278.28
(e) Other Intangible Assets		26.38	1.47
(f) Financial Assets			
i) Investments		157.65	157.29
ii) Loans		1,780.80	2,090.00
(g) Deferred tax Asset		53.90	39.67
(h) Other non current assets		1,081.32	690.56
Total Non current assets		8,861.44	8,599.17
2. CURRENT ASSETS			
(a) Inventories		7,843.70	7,481.50
(b) Financial Assets			
i. Trade Receivables		8,654.22	7,675.07
ii. Cash and cash equivalent		451.97	445.32
iii. Bank balances other than cash and cash equivalent		375.61	361.00
(c) Other current assets		1,139.32	1,131.34
Total Current Assets		18,464.83	17,094.22
TOTAL ASSETS		27,326.27	25,693.40
B.EQUITY & LIABILITIES			
1. EQUITY:			
(a) Equity Share Capital		2,206.50	2,206.50
(b) Other Equity		11,162.88	10,801.37
Total Shareholders Fund		13,369.38	13,007.87
2. NON-CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		20.27	8.52
(b) Provisions		269.24	367.94
Total Non-Current liabilities		289.51	376.46
3. CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		6,635.42	5,894.73
ii. Trade Payables		5,560.28	4,800.89
iii. Other financial liabilities		102.60	168.53
(b) Short term Provisions		836.59	444.24
(c) Other Current Liabilities		473.55	971.55
(d) Current Tax Liabilities		58.94	29.12
Sub Total Current liabilities		13,667.38	12,309.07
TOTAL EQUITY & LIABILITIES		27,326.27	25,693.40

Notes

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14th November, The Auditor have carried out "Limited Review" of the above results.
2. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
3. There are no exceptional / extraordinary items during the quarter ended September 30,2017
- 4 .Applicability of Indian Accounting Standards (Ind AS)" to the Company with effect from 01.04.2017, there has been no changes in the profit & loss for the previous quarter ended 30.06.2017, 30.09.2016 and 31.03.2017 & the year ended 31.03.2017. Thus no statement of reconciliation of profit & loss for the previous quarter & year results is submitted.
- 5 After the applicability of Goods and Service Tax w.e.f. 01.07.2017 revenue from operations are net of GST whereas for previous quarter and year Excise Duty forms the part of the other expenses.

Date: November 27, 2017

Place: Bangalore



For Archidply Industries Ltd.,

Shyam Daga
Executive Director