Changing Rules Changing Lives

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
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DHFL/CSD/2017/882
Date: 22 September 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 500.00 Crore plus a Greenshoe option of upto Rs. 500.00 Crores on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 33rd Annual General Meeting held on 21st July, 2017, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 500.00 Crore plus a Greenshoe option of upto Rs. 500.00 Crores (Initial Subscription Amount of Rs. 50,000 per NCD and Additional Subscription Amount of Rs. 9,50,000 per NCD payable on 1 Year 1 day from deemed date of allotment)
2	Issue opening date	27-09-2017
3	Issue Closing date	27-09-2017
4	Deemed Date of Allotment	27-09-2017
5	To be listed with	BSE Limited
6	Tenure	1094 Days
7	Put/Call Option	Put option at the end 1 Year and 1 Day from deemed date of allotment.
8	Coupon/ Interest offered:	7.25% p.a. for Year 1; 7.55% p.a. for Year 2 and Year 3
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA by CARE and BWR AAA by BRICKWORKS

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

P. K. Kumar
Sr. Chief Manager- Secretarial

Dewan Housing Finance Corporation Ltd.
10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.