SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

September 01, 2017

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on September 01, 2017.

We write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 500 Secured Redeemable Rated Listed Non-Convertible Debenture of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 50 crore on private placement basis. The meeting commenced at 4.00 p.m. and concluded at 4.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 50 Crores
ISIN	INE721A07MX7
Date of Allotment	01-September-2017
Nominal Amount per security (inRs.)	₹ 10,00,000/-
Issue Price	Clean Price : Rs. 99.9748 per Rs. 100 i.e. 9,99,748.00 per NCD and accrued interest till pay in date
Allotment Size	500 Debentures aggregating to ₹ 50 Crores
Past Issue size in same ISIN	₹ 25 Crores on 22nd August 2017 & ₹ 200 Crores on 31st August 2017
Current Issue Size	₹ 50 Crores
Tenure	4 years, 11 months and 21 days from the date of allotment (Original issuance for 5 years)
Interest/Coupon Rate	7.73% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.