यूनियन बैंक
ऑफ इंडिया

Ref: ISD/17-18/191

4th August, 2017

The Deputy General Manager, Corporate Relationships Dept. **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ

Madam/Sir,

Subject: **Approval of the Government under Section 3(2-B)(c) of the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970**

In continuation to our letter no. ISD/17-18/5 dated 5th April, 2017 regarding receipt of share application money of Rs. 541 crore (Rupees Five Hundred and Forty One Crore Only), we like to inform you that the Government vide its letter no. F.No. 7/38/2014-BOA dated 04.08.2017 has given its approval under Section 3(2-B)(c) of the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970 to increase the paid up capital by way of preferential allotment of equity shares to Government of India.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

(Dipak D. Sanghavi)
Company Secretary

F. No. 7/38/2014-BOA
Government of India
Ministry of Finance
Department of Financial Services

Jeevan Deep Building
Parliament Street
New Delhi, the 4th August 2017

To,

The MD&CEO
Union Bank of India
Head Office
Mumbai

Subject: Approval of the Government under section 3 (2B) (C) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970/1980

Sir,

In continuation of this department's letter of even number 7/38/2014-BOA dated **31.03.2017** intimating the decision of the government to infuse capital in your bank by preferential allotment of equity in favour of Government of India, I am directed to convey the approval of the Government under Section 3 (2B) (c) of the Banking Companies (Acquisition and transfer of Undertakings) Act, 1970/1980 to increase the paid up capital by way of preferential allotment of equity shares to Government of India to the extent conveyed vide letter under reference.

You are requested to take all other necessary approvals in this regard.

Yours' faithfully,

(Surender Singh)
Under Secretary to the Government of India
Tel: 011-23748750