SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

July 18, 2017

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on July 18, 2017.

In furtherance to our letter dated July 01, 2017 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 9800 Secured Redeemable Rated Listed Non-Convertible Debenture of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 980 crore on private placement basis. The meeting commenced at 3.00 p.m. and concluded at 3.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 980 Crores	
Date of Allotment	18-July-2017	
Nominal Amount per security (in Rs.)	₹ 10,00,000/-	
Allotment Size	9800 Debentures aggregating to ₹ 980 Crores	
Tenure	Option I	Option II
	5 years from the date of allotment	25 months from the date of allotment
Interest/Coupon Rate	Option I	Option II
	Zero Coupon	7.7125% p.a.
Put/Call Option	Put Option	N.A.

TRANSPORT FINANCE CO. LTD. * SHRIRAM