SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/15-16/68A-B

July 15, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Banking and Finance Committee Meeting on July 15, 2016.

In furtherance to our letter dated July 01, 2016, we write to inform you that the Banking and Finance Committee of the Company in its meeting held today, approved and allotted 7000 Partly paid Secured Redeemable Non-Convertible Debentures(NCDs) of face value of Rs.10,00,000/- (Rs. Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Partly paid secured Redeemable Rated Listed Partly Paid Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 700 Crores
Date of Allotment	15-July-2016
Nominal Amount per security (in ₹)	₹ 10,00,000/-
Initial Subscription Amount	50% of Face Value of NCD i.e. Rs. 5,00,000/- per NCD aggregating to Rs. 350 Crores
Allotment Size	7000 units
Tenure	3 years
Interest/Coupon Rate	If Put Option is exercised: 8.61% p.a. payable annually and on Put Option Exercise Date If Put Option is not exercised: 8.61% p.a. payable annually for the first year and 9.00% p.a. payable annually thereafter

SHRIRAM TRANSPORT FINANCE CO. LTD.