

BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

December 31, 2015

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
5th Floor, Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051.

Dear Sir,

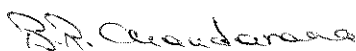
Sub: Intimation of allotment of 2,39,902 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 31st December 2015 has allotted 2,39,902 equity shares of Rs. 5/- each, pursuant to exercise of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	43,484 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	81,758 equity shares
ESOP Scheme Series 2007/32 (4 th Tranche)	5,570 equity shares
ESOP Scheme Series 2007/34 (3 rd Tranche)	85,256 equity shares
ESOP Scheme Series 2007/37 (3 rd Tranche)	3,376 equity shares
ESOP Scheme Series 2007/40 (2 nd Tranche)	13,476 equity shares
ESOP Scheme Series 2007/44 (1 st Tranche)	6,982 equity shares

Kindly take the above on record.

Yours faithfully,
Kotak Mahindra Bank Limited



Bina Chandarana
Company secretary &
Sr. Executive Vice President

**Kotak Mahindra Bank Limited**

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