



BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

September 24, 2015

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051.

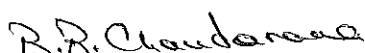
Sub: Intimation under Clause 36 of the Listing Agreement

Dear Sir,

Pursuant to Clause 36 of the Listing Agreement and the Bank's Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information, we hereby inform you that the Board of Directors of the Bank at its meeting held today i.e. on 24th September 2015, approved a Sponsored Depository Receipt (DR) issuance programme of up to 5 million DRs, with conversion of 1 equity share to 1 DR, pursuant to the Depository Receipts Scheme, 2014 for facilitating issue of Depository Receipts outside India against underlying existing equity shares through a foreign depository through the sponsored route.

Kindly take the same on record.

Yours faithfully,
Kotak Mahindra Bank Limited


Bina Chandarana
Company Secretary &
Sr. Executive Vice President