

FUTURE RETAIL



REF: SEC/BSE/NSE/CM02062015

July 6, 2015

To
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

Fax Nos.: 22723121 / 22722037 / 22722039 22722041 / 22722061 /
22723719/ 22721082

Fax Nos. 26598237 / 26598238

Scrip Code : 523574 / 570002

Scrip Code : FRL / FRLDVR

Scrip Code of Debt : 947649 / 949020 / 946840 / 949039 / 952008 /
952009 / 952010 / 952045 / 952046 / 952053 / 952054 / 952074 /
952075 / 952089 / 952090 / 952097 / 952098

Dear Sir,

Sub: Committee Meeting Decision

Re: Allotment of Class B (Series 1) Shares on exercise of option on Class B Warrants

The Committee of Directors of the Company at their Meeting held today the July 6, 2015, have made allotment of 1,34,98,300 Class B (Series 1) shares of ₹ 2/- each at a premium of ₹ 66.69 per share aggregating ₹92,71,98,227/- to Future Corporate Resources Limited (FCRL) being a company within the Promoter Group, on exercise of option on balance Class B Warrants allotted to them, on receipt of balance amount payable on such number of warrants.

Consequently, the paid-up capital of the Company has increased from ₹ 82,83,95,404/- (Rupees Eighty Two Crore Eighty Three Lakh Ninety Five Thousand Four Hundred Four) comprising of 38,83,21,323 (Thirty Eight Crore Eighty Three Lakh Twenty One Thousand Three Hundred Twenty Three) Equity shares of ₹ 2/- (Rupees Two only) each and 2,58,76,379 (Two Crore Fifty Eight Lakh Seventy Six Thousand Three Hundred Seventy Nine) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each to ₹ 85,53,92,004/- (Rupees Eighty Five Crore Fifty Three Lakh Ninety Two Thousand Four) comprising of 38,83,21,323 (Thirty Eight Crore Eighty Three Lakh Twenty One Thousand Three Hundred Twenty Three) Equity shares of ₹ 2/- (Rupees Two only) each and 3,93,74,679 (Three Crore Ninety Three Lakh Seventy Four Thousand Six Hundred Seventy Nine) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each.

Kindly take the above information on your records

Thanking you,

yours truly
for Future Retail Limited

Deepak Tanna
Company Secretary



Future Retail Limited (Formerly Pantaloon Retail (India) Limited)

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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CIN : L52399MH1987PLC044954