

# FUTURE RETAIL

October 9, 2014

To

Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
Fax Nos.: 22723121 / 22722037 /  
22722039 / 22722041 / 22722061 /  
22723719 / 22721082

BSE Scrip Code: 523574/570002

Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East)  
Mumbai- 400 051

Fax Nos. 26598237 / 26598238

NSE Symbol: FRL/FRLDVR

Dear Sir/Madam,

**Sub: Disclosure pursuant to regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

We enclose herewith disclosure under 'Form D' pursuant to regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 with regard to disclosure for allotment of shares.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

for Future Retail Limited



Deepak Tanna  
Company Secretary



Encl: as above

**Future Retail Limited** [Formerly Pantaloon Retail (India) Limited]

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari ( East ), Mumbai - 400 060

P +91 22 3084 2336, F + 91 22 3084 2502, [www.futureretail.co.in](http://www.futureretail.co.in)

CIN : L52399MH1987PLC044954

## FORM D

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[(Regulations 13(4), 13(4A) and 13(6))]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group / Director / Officer.                                                                                       | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group / Director/Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/public rights/ preferential offer, etc.)/sale | No. & % of shares/voting rights post-acquisition/sale      | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity                                            | Buy value         | Sell quantity | Sell value |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------------------------|-------------------|---------------|------------|
| <b>Details Relating to Equity Shares of the Company</b>                                                                                                                               |                                                                                                                |                                                                                 |                               |                                                                                    |                                                            |                                                                                         |                                          |                                                         |                   |               |            |
| <b>Future Corporate Resources Limited</b><br>Knowledge House<br>Shyam Nagar<br>Off Jogeshwari<br>Vikhroli Link<br>Road,<br>Jogeshwari (East)<br>Mumbai 400 060<br>PAN :<br>AAJCS3979E | 8,92,90,093 Shares equivalent to 8,92,90,093 Voting Rights                                                     | 01/10/2014                                                                      | 07/10/2014                    | Preferential Offer**                                                               | 9,44,18,298 Shares equivalent to 9,44,18,298 Voting Rights | NA                                                                                      | NA                                       | 51,28,205 Shares @ Average Price per Share of Rs.130.00 | Rs. 6666.67 lacs  | N.A.          | N.A.       |
|                                                                                                                                                                                       | 34.20% (*)                                                                                                     |                                                                                 |                               |                                                                                    | 36.17% (*)                                                 |                                                                                         |                                          |                                                         |                   |               |            |
|                                                                                                                                                                                       | 9,44,18,298 Shares equivalent to 9,44,18,298 Voting Rights                                                     | 07/10/2014                                                                      | 07/10/2014                    | Preferential Offer**                                                               | 9,69,82,400 Shares equivalent to 9,69,82,400 Voting Rights | NA                                                                                      | NA                                       | 25,64,102 Shares @ Average Price per Share of Rs.130.00 | Rs. 3333.33 lacs  | N.A.          | N.A.       |
|                                                                                                                                                                                       | 36.17% (*)                                                                                                     |                                                                                 |                               |                                                                                    | 37.15% (*)                                                 |                                                                                         | Total                                    | 76,92,307 Shares                                        | Rs. 10000.00 Lacs |               |            |
| <b>Details Relating to Class B Shares (Series 1) of the Company</b>                                                                                                                   |                                                                                                                |                                                                                 |                               |                                                                                    |                                                            |                                                                                         |                                          |                                                         |                   |               |            |
|                                                                                                                                                                                       | 7,84,921 Shares equivalent to 5,88,691 Voting Rights                                                           | N.A.                                                                            | N.A.                          | N.A.                                                                               | N.A.                                                       | N.A.                                                                                    | N.A.                                     | N.A.                                                    | N.A.              | N.A.          | N.A.       |
|                                                                                                                                                                                       | 0.23% (*)                                                                                                      |                                                                                 |                               |                                                                                    |                                                            |                                                                                         |                                          |                                                         |                   |               |            |

(\*) - The percentage is calculated on the total number of Equity Shares in the target Company assuming full conversion of 1,34,98,300 Class B Warrants issued by the target Company as per the Postal Ballot Notice dated 11th June, 2014 as follows:

|                    | No. of Shares | Voting Rights | Voting rights assuming conversion of Equity warrants / Class B Warrants (Note 1) | Total Voting Rights |
|--------------------|---------------|---------------|----------------------------------------------------------------------------------|---------------------|
| Equity Shares      | 23,89,99,131  | 23,89,99,131  | NIL                                                                              | 23,89,99,131        |
| Class B (Series 1) | 1,59,29,152   | 1,19,46,864   | 1,01,23,725                                                                      | 2,20,70,589         |
| <b>Total</b>       |               |               |                                                                                  | <b>26,10,69,720</b> |

**Voting Rights** – Equity Shares are entitled to 1 vote for every 1 equity share.  
Class B (Series 1) Shares are entitled to 3 votes for every 4 Class B (Series 1) Shares.

(\*\*) - As per allotment advice on conversion of Equity Warrants



For Future Retail Limited

Deepak Tanna  
Company Secretary

Mumbai, 9th October, 2014