

MARICO KAYA ENTERPRISES LIMITED

Correspondence Address: 23/C, Mahal Industrial Area, Mahakali Caves Road, Andheri (East), Mumbai 400 093

Tel: 022 66195000 Fax: 022 66195050

CIN: L93030MH2013PLC239859

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September 29, 2014

To,
The Secretary
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

BSE Scrip Code: 538503

NSE Symbol: MAKE

Dear Sirs,

Subject: Outcome of Board Meeting

This is inform you that the Board of Directors of Marico Kaya Enterprises Limited ('MaKE') has, at its meeting held on September 29, 2014, inter alia, considered and approved the Scheme of Arrangement under Sections 391 to 394 read with sections 100 to 103 of the Companies Act 1956 and section 52 of the Companies Act 2013 between MaKE and Kaya Limited ('Kaya') and their respective shareholder and creditors ('Scheme'). The Scheme is proposed to be effective from April 1, 2014, being the Appointed Date.

The Board has approved following share exchange ratio:

"1 (One) Equity Share of the face value of INR 10/- each of Kaya, credited as fully paid-up, shall be issued and allotted for every 1 (One) Equity Share of the face value of INR 10/- each held in MaKE"

The Scheme is subject to consent, approval of requisite majority of shareholders of the both the Companies; sanction of the High Court of Judicature at Bombay and all other regulatory approvals as may be necessary for the implementation of the Scheme.

Kindly take the above on record.

Thank you.

Yours faithfully,

For Marico Kaya Enterprises Limited


Almas Badar
Company Secretary &
Compliance Officer