



CIN-L31400WB1986PLC091621
WEBSITE : www.ushamartin.com

Usha Martin Limited

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India

Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500

UML/SECT/

28th May, 2014

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

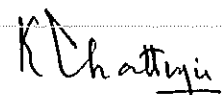
The Secretary
Bombay Stock Exchange Limited
25, P J Towers,
Dalal Street
Mumbai-400001

Dear Sir,

We are forwarding herewith Form C under SEBI (Prohibition of Insider trading Regulations, 1992) in connection with acquisition of equity shares of the Company by ICICI Prudential Mutual Fund under its various schemes for your ready reference and record.

Thanking you,

Yours faithfully,
For Usha Martin Limited


K Chatterjee

Dy. General Manager - Secretarial

Encl : as above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in USHA Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value (Rs.)
1 ICICI Prudential Mutual Fund under its schemes namely : 1. ICICI Prudential Value Fund- Series 3 2. ICICI Prudential Value Fund - Series 1 3. ICICI Prudential Value Discovery Fund 4. ICICI Prudential Infrastructure Fund 5. ICICI Prudential Child Care Plan -Gift Plan PAN of ICICI Prudential Mutual Fund : AAAAI0038F Address : 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway Goregaon (East) Mumbai - 400 063.	2 26,816,746 8.80%	3 1,200,000 0.39%	4 Acquisition of Shares on 23-05-2014	5 27-05-2014	6 Market Purchase	7 28,016,746 9.19%	8 India Infoline Ltd. SEBI Registration No. INB231097537	9 NSE	10 1,200,000	11 53,870,517.00	12 NIL	13 NIL

Place : Kolkata

Date : 28th May, 2014

For USHA MARTIN LIMITED

K. Chatterjee

(K. Chatterjee)

Dy. General Manager-Secretarial