



# Baid Finserv Limited

Regd. Office: "Baid House", IInd Floor, 1-Tara Nagar, Ajmer Road, Jaipur-302006 Ph: 9214018855  
E-mail: baidfinance@baidgroup.in Website: www.baidfinserv.com CIN: L65910RJ1991PLC006391

Ref. No.: BAIDFIN/2024-25/117

Date: March 13, 2025

To,

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001(Maharashtra)  
Scrip Code: 511724

National Stock Exchange of India Ltd.  
Exchange Plaza, C-1 Block-G  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051 (Maharashtra)  
NSE Symbol: BAIDFIN

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir / Ma'am,

We wish to inform you that Members of the Company in the 01<sup>st</sup>/2024-25 Extraordinary General Meeting of the company held on Wednesday, March 12, 2025 which commenced at 03:00 P.M and concluded at 03:43 P.M. has approved the issuance of 1,20,06,831 (One crore Twenty Lakhs Six Thousand Eight Hundred and Thirty One Only) Warrants, having face value of Rs. 2/- (Rupees Two only) each at a price of Rs. 15.10/- (Rupees Fifteen and Ten Paise only) including premium of Rs. 13.10/- (Rupees Thirteen and Ten Paise Only) each convertible into equal number of Equity Shares in one or more tranches, on a private placement basis through preferential issue to the Members of Promoter Group subject to the approval of requisite regulatory / statutory authorities and in accordance with provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 the Companies Act, 2013 and other applicable laws, as amended from time to time.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1**.

You are requested to take the same on record.

Thanking you,  
Yours Sincerely,  
FOR BAID FINSERV LIMITED

SURBHI RAWAT  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO:-A49694

Encl: A/a



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## ANNEXURE -1

Details required under regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

### Issue of warrants on Preferential Base

| S.No | Particulars   | Information  |
|------|---|--|
| 1.   | Type of securities proposed to be issued (viz. equity shares, convertibles etc.);   | Issue of Warrants Convertible into equity shares of the company.   |
| 2.   | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.   |
| 3.   | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);                           | Issue of 1,20,06,831 (One crore Twenty Lakhs Six Thousand Eight Hundred and Thirty One Only) Warrants.   |
| 4.   | Names of Investors  | List of Allottees is enclosed as <b>Annexure A</b> .   |
| 5.   | Post allotment of securities - outcome of the subscription  | Enclosed as <b>Annexure B</b> .  |
| 6.   | Issue price/ allotted price (in case of convertibles)   | Warrants will be allotted at Rs. 15.10/- (Rupees Fifteen and Ten Paise only) including premium of Rs. 13.10/- (Rupees Thirteen and Ten Paise Only) which is determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.  |
| 7.   | Number of investors   | In total, 6 (six) Investors as enlisted in <b>Annexure A</b> are participating in the issue.   |
| 8.   | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;   | Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 2/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.<br><br>25% of the total consideration will be paid at the time of allotment of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants. |
| 9.   | Any cancellation or termination of proposal for issuance of securities including reasons thereof.   | NA   |



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## Annexure A

### List of Allotees

| S. No.       | Name of the Allottee                 | Category                 | Number of warrants to be allotted |
|--------------|--------------------------------------|--------------------------|-----------------------------------|
| 1.           | Aditya Baid                          | Member of Promoter Group | 12,00,683                         |
| 2.           | Alpana Baid                          | Member of Promoter Group | 24,01,366                         |
| 3.           | Asmita Baid                          | Member of Promoter Group | 18,01,025                         |
| 4.           | Dalima Baid                          | Member of Promoter Group | 18,01,025                         |
| 5.           | Dream Realmart Private Limited       | Member of Promoter Group | 24,01,366                         |
| 6.           | Niranjana Properties Private Limited | Member of Promoter Group | 24,01,366                         |
| <b>Total</b> |                                      |                          | <b>1,20,06,831</b>                |



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## Annexure B

### Post allotment of securities- outcome of the subscription

| Sr.No        | Name of the Allottees                | Pre-Issue Shareholding |                   | Post-Issue Shareholding* |                   |
|--------------|--------------------------------------|------------------------|-------------------|--------------------------|-------------------|
|              |                                      | No. of Equity Shares   | % of Shareholding | No. of Equity Shares     | % of Shareholding |
| 1.           | Aditya Baid                          | 31,26,900              | 2.60              | 43,27,583                | 3.28              |
| 2.           | Alpana Baid                          | 26,29,500              | 2.19              | 50,30,866                | 3.81              |
| 3.           | Asmita Baid                          | 1,35,100               | 0.11              | 19,36,125                | 1.47              |
| 4.           | Dalima Baid                          | 1,40,101               | 0.12              | 19,41,126                | 1.47              |
| 5.           | Dream Realmart Private Limited       | 44,09,330              | 3.67              | 68,10,696                | 5.16              |
| 6.           | Niranjana Properties Private Limited | 28,98,000              | 2.41              | 52,99,366                | 4.01              |
| <b>Total</b> |                                      | <b>1,33,38,931</b>     | <b>11.1</b>       | <b>2,53,45,762</b>       | <b>19.19</b>      |

\*Assuming full conversion of warrants

FOR BAID FINSERV LIMITED

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COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO: A49694