भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax** : 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1,
'G' Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Date : 20.03.2018

Ref. No.:
CC/S&B/SD/CALL/ 2777

Dear Sir,

**Certificate under Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 Payment of Upper Tier-II Bonds on Call Option – ISIN 649A09050**

We advise that the Bank has made payment on 19.03.2018 to the eligible bondholders of under noted Upper Tier-II, Subordinated Bonds issued on 19.03.2008, which were due for payment on call option date 19.03.2018.

| ISIN | INE 649A09050 |
|---|---|
| Principal amount | 500,00,00,000.00 |
| Interest for the period 01.04.2017 to 18.03.2018 @9.35% p.a. | 45,08,49,313.00 |
| **Total payment** | 545,08,49,313.00 |

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)

Copy: for information to:

The Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor,17. R. Kamani Marg, Ballard Estate, Mumbai-400001.