

Ref: ISD/17-18/324

December 12, 2017

To,

|                                                                                                                                                                             |                                                                                                                                             |
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| The Manager,<br>Listing Operations,<br>National Stock Exchange of India Limited,<br>Exchange Plaza, C-1, Block-G<br>Bandra Kurla Complex<br>Bandra East<br>Mumbai - 400 051 | The Manager,<br>Listing Operations,<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001.<br>Scrip Code 532 477 |
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Madam/Sir,

**Re: Qualified Institutions Placement of equity shares of face value ₹10 each ("Equity Shares") of Union Bank of India ("Bank") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") (the "Issue")**

**Sub: Placement Document dated December 12, 2017, in connection with the Issue of equity shares to Qualified Institutional Buyers (QIBs)**

With reference to the subject matter, please find attached herewith the following -

1. Certified true copy of the resolution in which the Committee of Directors for Raising of Capital Funds of the Bank decided to close the proposed issue
2. Final Placement Document in pdf format

You are requested to take the above on record.

Thanking you.

Yours faithfully,

*Mangesh Mandrekar*  
(Mangesh Mandrekar)  
Company Secretary  




निवेशक सेवार्ये प्रभाग, बोर्ड सचिवालय, 12वीं मंज़िल, यूनियन बैंक भवन, विधान भवन मार्ग, 239, नरीमन पॉइंट, मुंबई - 400021  
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