

Date:29-04-2016

To,

Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126	The Compliance Officer Om Metals Infraprojects Limited J-28, Subhash Marg, C-Scheme, Jaipur- 302001
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Sub: Disclosure under Regulation 30(1) & (2) of SEBI(Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March 2016

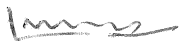
Dear Sirs,

With reference to your mail dt. 29-04-2016 regarding disclosure of promoter shareholding as on 31st March 2016, in this connection I am attaching herewith disclosure under Regulation 30(1) & (2) of SEBI(Substantial Acquisition of Shares & Takeover) Regulations, 2011, as per SEBI format including Part B along with PAN details.

Kindly take the above on record and acknowledge receipt.

Thanking You,

Yours faithfully,



Chandra Prakash Kothari on behalf of himself, promoter and

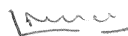
Promoter Group persons/Persons acting in concert

Encl: As above

Status as on 31.03.2016[illegible]

	28. OM KOTHARI PARIVARIK TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares (<i>As per Annexure -I</i>)	68123545	70.74	70.74
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	68123545	70.74	70.74

On Behalf of Promoters of Om Metals Infraprojects Limited



Chandra Prakash Kothari

Place: Jaipur

Date: 11-04-2016

**Disclosure under Regulation 30(1) & 30(2) of
SEBI(Substantial Acquisition of Shares & Takeover) Regulations, 2011
Status as on 31.03.2015**

S. NO.	NAME OF PROMOTER & SHAREHOLDERS	NO. OF SHARES HELD	% OF TOTAL SHARES	% OF SHARE-HOLDING DILUTED
1	T C KOTHARI AND SONS FAMILY TRUST	11408180	11.85	11.85
2	SUNIL KOTHARI	7150886	7.43	7.43
3	C P KOTHARI	6165245	6.40	6.40
4	ANITA KOTHARI	5893345	6.12	6.12
5	D P KOTHARI	4858346	5.04	5.04
6	OM KOTHARI FOUNDATION	3083227	3.20	3.20
7	VIVEK KOTHARI	2835000	2.94	2.94
8	SEEMA KOTHARI	2538250	2.64	2.64
9	LAD KOTHARI TRUST	2234800	2.32	2.32
10	BAHUBALI KOTHARI	2211200	2.30	2.30
11	D MANJULA KOTHARI	2146200	2.23	2.23
12	BHARAT KOTHARI	2092100	2.17	2.17
13	SIDDARTH KOTHARI	1868760	1.94	1.94
14	VISHAL KOTHARI	1801150	1.87	1.87
15	VIKAS KOTHARI	1766050	1.83	1.83
16	KULDEEP KOTHARI & SONS	1722050	1.79	1.79
17	C P KOTHARI HUF	1696500	1.76	1.76
18	JUPITER METAL PRIVATE LIMITED	1067628	1.11	1.11
19	C MANJU KOTHARI	1065500	1.11	1.11
20	VIDUSHI KOTHARI	1023200	1.06	1.06
21	VAIBHAV KOTHARI	818850	0.85	0.85
22	D P KOTHARI & SONS (HUF)	806850	0.84	0.84
23	SURBHI KOTHARI	662400	0.69	0.69
24	JYOTI KOTHARI	544888	0.57	0.57
25	VEDIKA KOTHARI	219200	0.23	0.23
26	KHUSHI KOTHARI	219200	0.23	0.23
27	DEVANSH KOTHARI	219200	0.23	0.23
28	OM KOTHARI PARIVARIK TRUST	5340	0.01	0.01
	TOTAL	68123545	70.74	70.74

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Chandra Prakash Kothari

Place: Jaipur

Date: 11-04-2016