

WELSPUN GROUP MASTER TRUST

Address: 7th Floor, Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400 013.

Mail Id- Priyanka_indulkar@welspun.com

WGMT/SEC/2024-25

August 27, 2024

Bombay Stock Exchange Ltd. (Scrip Code-514162) Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001.	National Stock Exchange of India Ltd. (Symbol: WELSPUNIND) Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	Welspun Living Limited <i>(formerly Welspun India Limited)</i> Welspun City, Village Versamedi, Taluka Anjar, District Kutch Gujarat-370 110
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011, in the prescribed format on behalf of Welspun Promoter and Promoter Group who have tendered their shares pursuant to the buyback offer made by Welspun Living Limited *(formerly Welspun India Limited)*.

You are requested to take the same on your record and oblige

Thanking You.

Yours Faithfully,

For WELSPUN GROUP MASTER TRUST

Hardik Vinay
Dhebar

Digitally signed by
Hardik Vinay Dhebar
Date: 2024.08.27
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HARDIK DHBEAR
AUTHORIZED SIGNATORY

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Welspun Living Limited		
Name(s) of the Seller /Disposer and Persons Acting in Concert (PAC) with the acquirer	1. Balkrishan Goenka, Trustee of Welspun Group Master Trust 2. Dipali Balkrishan Goenka 3. Radhika Goenka Agarwal 4. Aryabhat Vyapar Private Limited		
Whether the Seller /Disposer belongs to Promoter / Promoter group	The disposers for part of the Promoter/Promoter Group of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition /disposal as follows	Number	% w. r. t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted Share / voting capital of the TC (**)
Before the sale / disposal under consideration, holding of : a) Shares carrying voting rights (Refer Annexure A) b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	68,51,46,446	70.50	70.50

Details of acquisition/sale/disposal a) Shares carrying voting rights acquired/sold /disposed (Refer Annexure A) b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	78,20,951	0.80	0.80
After the acquisition/sale/disposal, holding of: a) Shares carrying voting rights (Refer Annexure A) b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	67,73,25,495	70.62	70.62

shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / disposal / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Shares have been disposed vide Buyback Offer		
Date of acquisition / sale / Disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 23, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale / disposal	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 97,18,08,484/- (97,18,08,484 Equity Shares of Re. 1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale / disposal	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale / disposal	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)		

For **Welspun Promoter and Promoter Group**

Hardik Vinay Dhebar
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Hardik Vinay Dhebar
Date: 2024.08.27
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Authorised Signatory

Annexure A

Name of the Shareholder	Before Buyback			Shares tendered in Buyback			After Buyback		
	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) [#]	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) [#]	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) ^{##}
Disposer and PAC									
Balkrishan Gopiram Goenka, Trustee of Welspun Group Master Trust	67,62,77,416	69.59	69.59	77,27,451	0.80	0.80	66,85,49,965	69.70	69.70
Balkrishan Gopiram Goenka	4,90,660	0.05	0.05	-	-	-	4,90,660	0.05	0.05
Dipali Balkrishan Goenka	7,50,400	0.08	0.08	8,573	0.00	0.00	7,41,827	0.08	0.08
Radhika Goenka Agarwal	20,08,600	0.21	0.21	22,951	0.00	0.00	19,85,649	0.21	0.21
Balkrishan Goenka (HUF)	1,93,320	0.02	0.02	-	-	-	1,93,320	0.02	0.02
Rajesh R Mandawewala	1,030	0.00	0.00	-	-	-	1,030	0.00	0.00
Aryabhat Vyapar Private Limited	54,24,020	0.56	0.56	61,976	0.01	0.01	53,62,044	0.56	0.56
MGN Agro Properties Private Limited	1,000	0.00	0.00	-	-	-	1,000	0.00	0.00
Total Promoter and PAC	68,51,46,446	70.50	70.50	78,20,951	0.80	0.80	67,73,25,495	70.62	70.62

[#]% has been calculated on Pre Buyback Capital

^{##} % has been calculated on Post Buyback Capital