April 4, 2016

Mr. Girish Joshi, GM –
Department of Corporate Services
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
Tel.: 2272 8013/8015/8058/8307
Fax.: 2272 2037/39/41/3121/3719
Email.: corp.relations@bseindia.com,
corp.compliance@bseindia.com
BSE Scrip Code: 532648

Mr. Avinash Kharkar AVP – Listing Dept.
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
Fax.: 2659 8237/38/66418124/25
Email.: cmlist@nse.co.in,
NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK Completes Placement of Basel III Tier II bonds

We would like to inform you that the Bank has **successfully raised INR 545 crore** of **Basel III compliant Tier II bonds** on private placement basis. The issue was closed on March 31, 2016.

The issue was rated **"ICRA AA+ hyb"** by ICRA and **"CARE AA+"** by CARE.

The Bonds will be listed on the BSE Limited

Kindly take note of the above.

Thanking you,

For **YES BANK LIMITED**

YES BANK LTD. MUMBAI

Shivanand R. Shettigar
Company Secretary