

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Uravi Defence and Technology Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rakesh Kumar Aggarwal			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- National Stock Exchange of India Limited - BSE Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	0	0.00	0.00	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (V/R) otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
e) Total (a+b+c+d)	0	0.00	0.00	
Details of acquisition				
	6,85,000	6.23	6.23	6.23
a) Shares carrying voting rights acquired	-	-	-	-
b) V/Rs acquired otherwise than by equity shares	-	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-	-

category) acquired Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) d) Total (a+b+c+/-d)	-	-	-
	6,85,000	6.23	6.23
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	6,85,000	6.23%	6.23%
	-	-	-
	-	-	-
	6,85,000	6.23%	6.23%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-Market Transaction (Inter-se Transfer Pursuant to "Gift")		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 28, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rakesh Kumar Aggarwal	Yes	


Rakesh Kumar Aggarwal

Promoter / Acquirer

Date: 18.04.2025

Place: Delhi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.