भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : January 19, 2017

Ref No. CC/S&B/SA/2188

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Preferential Issue of Shares to Government of India**

We refer to our letter No.CC/S&B/SA/1997dated 20.12.2016 wherein we advise that the shareholders of the Bank at the General Meeting held on 20.12.2016 had inter alia passed special resolution for issue of equity shares to Government of India by way of preferential issue.

In continuation of this the Bank has received approval as required under 5(2) of SBI Act, 1955 from the Government of India vide their letter No. F.No.7/38/2014-BOA dated 19.01.2017 (copy enclosed), to increase the paid up capital by way of preferential allotment of equity shares to GOI.

This is for information and record.

Thanking you,

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)

Encl.: as above

F. No. 7/38/2014-BOA
Government of India
Ministry of Finance
Department of Financial Services

Jeevan Deep Building
Parliament Street
New Delhi, the 19th January , 2017

To,

The Chairman
State Bank of India
Head Office
Mumbai

Subject: Capital infusion in State Bank of India for the year 2016-17

Madam,

In continuation of this department's letter of even number dated **19.07.2016** intimating the decision of the government to infuse capital in your bank by preferential allotment of equity in favour of Government of India, I am directed to convey the approval of the Government under 5(2) of SBI Act 1955 to increase the paid up capital by way of preferential allotment of equity shares to Government of India to the extent conveyed vide letter under reference.

You are requested to take all other necessary approvals in this regard.

Yours' faithfully,

(Surender Singh)
Under Secretary to the Government of India
Tel: 011-23748750
Fax: 011-23742207
011-23747018