SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/15-16/68A-B

November 25, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on November 25, 2016.

In furtherance to our letter dated November 04, 2016, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1750 Secured Redeemable Non-Convertible Debentures(NCDs) of face value of Rs.10,00,000/- (Rs. Ten Lakh only) each, aggregating to Rs. 175 crore on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 175 Crores
Date of Allotment	25-November-2016
Nominal Amount per security (inRs.)	₹ 10,00,000/-
Allotment Size	1750 Debentures aggregating to ₹ 175 crores
Tenure	3 years from the date of allotment
Interest/Coupon Rate	7.92% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.