

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Y. H. Dalmia Parivar Trust (YHDPT) PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes – YHDPT is part of the Promoter Group of DBSIL		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NA	NA	NA

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	NA 0	NA 0.00%	NA 0.00%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	6,06,34,122 NA NA NA 6,06,34,122	74.91% NA NA NA 74.91%	74.91% NA NA NA 74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	There is no direct acquisition of DBSIL shares. 3,58,75,223 equity shares of DBSIL acquired <u>indirectly</u> by way of acquisition of 62.80% shares of Samagama Holdings and Commercial Private Limited. As a result, YHDPT holds 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 15, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

Note:

- The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DBSIL through an indirect acquisition

Place: New Delhi
Date: 17.09.2020

For and on behalf of Y. H. Dalmia Parivar Trust



Kunal Mehta
Authorised Signatory

Annexure I**Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
1	Shri Jai Hari Dalmia		
2	Smt. Kavita Dalmia		
3	Shri Gautam Dalmia		
4	Smt. Anupama Dalmia		
5	Ku. Sukeshi Dalmia		
6	Ku. Vaidehi Dalmia		
7	Ku. Sumana Dalmia		
8	Sukeshi Trust		
9	Vaidehi Trust		
10	Sumana Trust		
11	Jai Hari Investments (Formerly known as Shri Investments)		
12	Shri Yadu Hari Dalmia		
13	Smt. Bela Dalmia		
14	Shri Puneet Yadu Dalmia		
15	Smt. Avantika Dalmia		
16	Ku. Avanee Dalmia		
17	Mst. Priyang Dalmia		
18	Avanee Trust		
19	Priyang Trust		
20	Shrutipriya Dalmia		
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust		
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF		
23	Y.H. Dalmia Parivar Trust	Yes	
24	Yadu Hari Dalmia Parivar Trust		
25	Shri Vishnu Preservation Trust		
26	Shubh Home Realtors LLP		
27	Shri Brahma Creation Trust		
28	Bela Dalmia Parivar Trust		
29	Puneet Dalmia Parivar Trust		
30	Avantika Dalmia Parivar Trust		
31	Shrutipriya Dalmia Parivar Trust		
32	Avanee Dalmia Parivar Trust		
33	Priyang Dalmia Parivar Trust		
34	Kavita Dalmia Parivar Trust		
35	Dalmia Bharat Parivar Trust		
36	J.H. Dalmia Trust		
37	Gautam Dalmia Parivar Trust		
38	Vaidehi Dalmia Parivar Trust		

39	Anupama Dalmia Parivar Trust	
40	Sumana Dalmia Parivar Trust	
41	Rama Investment Company Private Limited	
42	Arjuna Brokers & Minerals Limited	
43	Sita Investment Company Limited	
44	Shri Radha Krishna Brokers and Holdings Limited	
45	Himgiri Commercial Limited	
46	Valley Agro Industries Limited	
47	Samagama Holdings And Commercial Private Limited	
48	Tijori Capital Private Limited	
49	Akhyar Estate Holdings Private Limited	
50	Alirox Abrasives Limited	
51	Shree Nirman Limited	
52	Dalmia Refractories Limited	
53	Shri Chamundeswari Minerals Limited	
54	Keshav Power Limited	
55	Dalmia Bharat Limited(Formerly Odisha Cement Ltd.)	
56	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
57	Niveda Management Services Pvt. Ltd.	
58	Vastalaya Developers Private Ltd.	
59	Garvita Solution Services And Holdings Private Limited	
60	Vanika Commercial and Holdings Private Limited	
61	Dalmia Renewables Energy Limited	
62	Adhirath Power and Holdings Pvt. Ltd.	
63	Dalmia Mining and Services Pvt. Ltd.	
64	Kanika Investment Limited	
65	Dalmia Sugar Ventures Limited	
66	Dalmia Solar Power Limited	
67	MAJ Textiles Private Limited	
68	GSB Refractories India Private Limited	
69	Dalmia Power Limited	
70	Ascension Mercantile Private Limited	
71	Ascension Multiventures Private Limited	
72	Dalmia GSB Refractories GmbH	



Kunal Mehta

Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 17.09.2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC**

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate**