BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/291 18 May 2017

The Manager, **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**The Manager,** **National Stock Exchange of India Ltd.,** **Exchange Plaza, C-1, Block G,** **Bandra – Kurla Complex,** **Bandra (East), Mumbai – 400 051**
Scrip Code:500034	**Scrip Code : BAJFINANCE -EQ**

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 17 May 2017, allotted 8855 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	17 May 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	8,855 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 885.50 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III	OPTION IV	OPTION V
1st Coupon Date	Date*	17-05-2018	17-05-2018	N.A.	N.A.	N.A.
	No of Days	365	365			
	Amount (₹) Per NCD	77,700	77,700			
2nd Coupon Date	Date*	17-05-2019	17-05-2019			
	No of Days	365	365			
	Amount (₹) Per NCD	77,700	77,700			
3rd Coupon Date	Date*	17-05-2020	20-05-2020			
	No of Days	366	369			
	Amount (₹) Per NCD	77,700	78,337			
4th Coupon Date	Date*	17-06-2020	N.A.			
	No of Days	31				
	Amount (₹) Per NCD	6,599				

BAJAJ FINANCE LTD. PUNE

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India
Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961
www.bajajfinserv.in/finance

BAJAJ FINANCE LIMITED

Principal/ Redemption Amount	Date*	17-06-2020	20-05-2020	06-05-2020	04-05-2021	04-08-2020
	No of Days	1127	1099	1085	1448	1175
	Amount (₹) Per NCD	10,00,000	10,00,000	12,49,116	13,45,620	12,72,378
Coupon Rate		7.77% p.a.	7.77% p.a.	Zero Coupon	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)		NA	NA	7.77% XIRR	7.77% XIRR	7.77% XIRR
Tenor (Days)		1127	1099	1085	1448	1175
Redemption Date		17-06-2020	20-05-2020	06-05-2020	04-05-2021	04-08-2020
Redemption Premium/Discount		N.A.	N.A.	Applicable	Applicable	Applicable
Coupon Payment Frequency		Annual & on maturity	Annual & on maturity	N.A.	N.A.	N.A.
Coupon Type		Fixed	Fixed	N.A.	N.A.	N.A.

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

Anant Damle
Company Secretary

BAJAJ FINANCE LTD. ★ PUNE ★