BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/135 17 March 2016

The Manager, **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**The Manager,** **National Stock Exchange of India Ltd.,** **Exchange Plaza, C-1, Block G,** **Bandra – Kurla Complex,** **Bandra (East), Mumbai – 400 051**
Scrip Code:500034	**Scrip Code : BAJFINANCE -EQ**

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 17 March 2016, allotted 1370 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	17 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	1370 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 137 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS (Zero Coupon)	***Option I***	***Option II***	***Option III***
Redemption Date	*5-Apr-19*	*15-Apr-19*	*4-Jun-19*
Tenor (Days)	*1114*	*1124*	*1174*
Redemption Amount (₹) Per NCD	*12,95,396*	*12,98,409*	*13,13,580*
Coupon Rate	***Zero Coupon***	***Zero Coupon***	***Zero Coupon***
YTM (On XIRR Basis)	***8.85% XIRR***	***8.85% XIRR***	***8.85% XIRR***
Redemption Premium/Discount	***Applicable***	***Applicable***	***Applicable***
Coupon Payment Frequency	***N.A.***	***N.A.***	***N.A.***
Coupon Type	**N.A.**	**N.A.**	**N.A.**

CASH FLOWS		OPTION IV	OPTION V
1st Coupon Date	Date*	17-Mar-17	17-Mar-17
	No of Days	365	365
	Amount (₹) Per NCD	88,476	88,500
2nd Coupon Date	Date*	19-Mar-18	19-Mar-18
	No of Days	367	367
	Amount (₹) Per NCD	88,961	88,985
3rd Coupon Date	Date*	18-Mar-19	18-Mar-19
	No of Days	364	364
	Amount (₹) Per NCD	88,234	88,258
4th Coupon Date	Date*	28-Mar-19	17-Mar-20
	No of Days	10	365
	Amount (₹) Per NCD	2,417	88,258
5th Coupon Date	Date*	N.A.	17-Mar-21
	No of Days	N.A.	365
	Amount (₹) Per NCD	N.A.	88,500
Principal/	Date*	28-Mar-19	17-Mar-21
Redemption Amount	No of Days	1106	1826
	Amount (₹) Per NCD	10,00,000	10,00,000
Coupon Rate		**8.8476% p.a.**	**8.85% p.a.**
Tenor (Days)		1106	1826
Redemption Date		28-Mar-19	17-Mar-21
Redemption Premium/Discount		NA	NA
Redemption		**At Par**	**At Par**
Coupon Payment Frequency		**Annual and on maturity**	**Annual and on maturity**
Coupon Type		**Fixed**	**Fixed**

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**

Anant Damle
Company Secretary

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961

www.bajajfinserv.in/finance