

Date: December 16, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
Email: corp.relations@bseindia.com

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra
(East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
Email: cmlist@nse.co.in

NSE Symbol: **UFO**

Dear Sir/ Ma'am,

Sub: Allotment of equity shares and share warrants on preferential basis

Ref: Resubmission of letter dated December 16, 2017 rectifying the typographical error..

Pursuant to resolution passed by the shareholders of the Company at their extra-ordinary general meeting held on December 1, 2017 for issuance of equity shares and share warrants on preferential basis to the promoters of the Company and in-principle approval received from BSE Limited and National Stock Exchange of India Limited vide letters dated December 1, 2017 and December 11, 2017 respectively for said preferential issue, the Finance Committee of the Board of Directors of the Company at its meeting held on December 16, 2017 had allotted equity shares and share warrants to the promoters of the Company as mentioned below:

- a. 750,000 equity shares of Rs.10/- each at Rs.400.13 each to Valuable Media Limited.
- b. 15,25,000 share warrants of Rs 10/- each at a price of Rs.400.13/- each (including the share warrant subscription price and the share warrant exercise price), each convertible into, or exchangeable for, one equity share of face value of Rs.10/- each, to below mentioned promoters:
 - (i) Mr. Sanjay Gaikwad – 250,000 share warrants
 - (ii) Mr. Narendra Hete – 250,000 share warrants
 - (iii) Valuable Media Limited – 10,25,000 share warrants

The aforesaid share warrants are exercisable within a period of 18 months from the date of their allotment, in one or more tranches.

Request you to kindly take note of the above.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary
M. No. FCS - 7211