

Ref No: FND/Gr.W/MDOL/2018-19

October 11, 2018

1. BSE Limited,  
Phiroze Jeejeebhoy Towers ,  
Dalal Street,  
Mumbai- 400001
2. National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai - 400 051

Dear Sir,

**Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to Stock Exchanges and to target company, find enclosed the applicable disclosure of creation of encumbrance on shares in the target company.

The above is for your information and record

Thanking you

Regards,

*P.S. Tanksale*



**Pradnya Tanksale**  
(Assistant General Manager)

Cc:

**Mangalam Drugs & Organics Limited,**  
Rupam building, 3<sup>rd</sup> floor,  
239 P D'Mello Road,  
Near GPO, Mumbai -01

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)                                                                                                                                                                | Mangalam Drugs & Organics Ltd. |                                                            |                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                  | SICOM Ltd                      |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                        | NO                             |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                             | BSE & NSE                      |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                               | Number                         | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                                |                                |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                               | -                              | 0.00                                                       | 0.00                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                        | 1,298,118                      | 8.20                                                       | 8.20                                                       |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                 | Nil                            | 0.00                                                       | 0.00                                                       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                      | Nil                            | 0.00                                                       | 0.00                                                       |
| e) Total (a+b+c+d)                                                                                                                                                                             | 1,298,118                      | 8.20                                                       | 8.20                                                       |
| <b>Details of acquisition/sale</b>                                                                                                                                                             |                                | 0.00                                                       | 0.00                                                       |
| a) Shares carrying voting rights acquired/ <b>sold</b>                                                                                                                                         | -                              | 0.00                                                       | 0.00                                                       |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                                 | -                              | 0.00                                                       | 0.00                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <b>sold</b> | -                              | 0.00                                                       | 0.00                                                       |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                        | 72,500                         | 0.46                                                       | 0.46                                                       |
| e) Total (a+b+c+/-d)                                                                                                                                                                           | 72,500                         | 0.46                                                       | 0.46                                                       |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                                 |                                | 0.00                                                       | 0.00                                                       |
| a) Shares carrying voting rights                                                                                                                                                               | -                              | 0.00                                                       | 0.00                                                       |



|                                                                                                                                                                                            |                                                                    |      |      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------|------|
| b) Shares encumbered with the acquirer                                                                                                                                                     | 1,370,618                                                          | 8.66 | 8.66 |
| c) VRs otherwise than by shares                                                                                                                                                            | Nil                                                                | 0.00 | 0.00 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                | 0.00 | 0.00 |
| e) Total (a+b+c+d)                                                                                                                                                                         | 1,370,618                                                          | 8.66 | 8.66 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | Encumbrance by way of pledge of shares                             |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | Pledged 72,500 shares on various dates last being October 09, 2018 |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | 1,58,28,248 Shares                                                 |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | 1,58,28,248 Shares                                                 |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 1,58,28,248 Shares                                                 |      |      |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Ltd

*P. S. Tanksale*

Pradnya Tanksale

(Assistant General Manager)

