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C/O BDO India LLP
The Ruby, Level 9, North West Wing,
Senapati Bapat Marg, Dadar (W),
Mumbai 400028, INDIA

To,

August 07, 2017

Officer in charge
National Stock Exchange of India Limited
Exchange plaza, Plot C-1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sir,

SUB: MEETINGS OF THE BOARD OF DIRECTORS AND OTHER COMMITTEES AS PER GUIDELINES/ REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

RE: JYOTI STRUCTURES LIMITED ("COMPANY") BEARING SECURITY CODE- 513250 / ISIN - INE197A01024

With respect to above subject we would like to bring to your notice that Jyoti Structure Limited has been going through financial difficulty.

One of the lenders i.e. State Bank of India had filed application for initiation of corporate insolvency resolution process ("**CIRP**") of the Company as per the provisions of the Insolvency and Bankruptcy Code ("**IBC**") before the Hon'ble National Company Law Tribunal, Mumbai bench ("**NCLT**") which was admitted by the NCLT *vide* its order dated July 4, 2017 ("**CIRP Order**"). Pursuant to the CIRP Order, the management of the affairs of the Company has been vested in Ms. Vandana Garg, the interim resolution professional of the Company ("**IRP**") appointed by the NCLT with effect from July 12, 2017 (*i.e. the date on which the NCLT Order was uploaded on NCLT website or the date of appointment of IRP*). Further, in terms of Section 17(1)(b) of the IBC, the Board of Directors of the Company have been suspended w.e.f. July 12, 2017 and functions of the Board of Directors is being exercised by the IRP as per the provisions of the IBC.

Therefore, in view of the aforesaid scenario, the Company would not be in a position to hold meeting(s) of the Board of Directors and/ or meeting(s) of any other committee of the Board of Directors till the continuation of CIRP.

We request you to take note of the same.

Yours Sincerely,
For **Jyoti Structures Limited**

Vandana Garg
(Interim Resolution Professional of Jyoti Structures Limited)
Insolvency Professional Regn. No IBBI/IPA-001/IP-P00025 /2016-17/10058

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