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To,
Officer in charge
National Stock Exchange of India Limited
Exchange plaza, Plot C-1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051

August 07, 2017

Dear Sir,

SUB: REQUEST FOR EXTENSION W.R.T. COMPLIANCE WITH REGULATION 33(3) (A) TO (F), REGULATION 34 AND REGULATION 29 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 ("LODR")

REF: JYOTI STRUCTURES LIMITED ("COMPANY") BEARING SYMBOL - JYOTISTRUC / ISIN - INE197A01024

With respect to above subject we would like to bring to your notice that Jyoti Structures Limited has been going through financial difficulty. This has resulted in significant cash flow issues leading to working capital constraints. This has further led to a significant reduction in headcount due to heavy attrition of the staff/ employees of the Company. Due to these factors, the Company has been unable to prepare its financial statements for the quarter-ended June 30, 2017.

Further, one of the lenders i.e. State Bank of India had filed application for initiation of corporate insolvency resolution process ("**CIRP**") of the Company as per the provisions of the Insolvency and Bankruptcy Code ("**IBC**") before the Hon'ble National Company Law Tribunal, Mumbai bench ("**NCLT**") which was admitted by the NCLT *vide* its order dated July 4, 2017 ("**CIRP Order**"). Pursuant to the CIRP Order, the management of the affairs of the Company has been vested in Ms. Vandana Garg, the interim resolution professional of the Company ("**IRP**") appointed by the NCLT with effect from July 12, 2017 (*i.e. the date on which the NCLT Order was uploaded on NCLT website and the date of appointment of IRP*)). Further, in terms of Section 17(1)(b) of the IBC, the Board of Directors of the Company have been suspended w.e.f. July 12, 2017 and functions of the Board of Directors is being exercised by the IRP as per the provisions of the IBC.

In view of the aforesaid, submission of annual report and financial statements for quarter-ended June 30, 2017, in compliance with the provisions of LODR, would not be possible till the continuation of CIRP.

We request you to note the aforesaid scenario and allow us extension of time in this regard.

Request your co-operation in this matter.

Yours' Sincerely,
For **Jyoti Structures Limited**

Vandana Garg
(Interim Resolution Professional of Jyoti Structures Limited)
Insolvency Professional Regn. No IBBI/IPA-001/IP-P00025 /2016-17/10058

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