



FMST / ETT / DT TANTRANSCO / 1563 / 2018 / MVM

Date: 05/06/2018

To

The National Stock Exchange
Exchange Plaza
Plot No C / 1, Block No G
Bandra East
MUMBAI - 400 005

Dear Sir,

Sub: Dissemination of Half Yearly reports as on 31/03/2018 of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - for the series of bonds listed in your Exchange

We are writing as trustees for the following series of bonds issued by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO).

S NO	SERIES	AMOUNT (in Rs.)	ISIN NUMBER
1	8.75% SERIES 2 / 2007 - 08	200.00 Cr	INE084G09164
2	8.70% SERIES 1 / 2008 - 09	69.10 Cr	INE084G09214
3	8.40% SERIES 2 / 2009 - 10	481.00 Cr	INE084G09222
4	8.32% SERIES 3 / 2009 - 10	200.00 Cr	INE084G09230
5	8.64% SERIES 4 / 2009 - 10	319.00 Cr	INE084G09248
6	8.81% SERIES 3 / 2008 - 09	530.90 Cr	INE084G09206

- In terms of Clause No. 23 (4) in Chapter IV of SEBI (Issue and Listing of Debt Securities) Regulations 2008, compliance reports filed by the issuer companies should be submitted to Stock Exchange for dissemination on its website.

Accordingly, we are enclosing herewith copies of the following:

- Half yearly communication sent by us, as debenture trustees, to the bond holders as on 31/03/2018.

We request you to place the same on your website for dissemination to investors and general public.

Thanking You,
Yours Faithfully,

COMPLIANCE OFFICER
CANARA BANK DEBENTURE TRUSTEE DEPARTMENT

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7-6-18



DEBENTURE TRUSTEE DEPT
ET&TSECTION
Financial Management & Subsidiaries Wing
Bg S E Towers , 1st Cross, J C Road
Bangalore-560027

FAX: (080)22233849

WEB SITE: www.canarabank.com

TEL: (080) 2222 3170/ 2223 9186

IT PAN NO: AAAC08108G

TAN NO: BLRCU1009G



FM&SW / ETT / DT 491 / 1397 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 2 / 2007 - 08 of Rs.200.00 Crores

Dear Sir,

SUB: 8.75% Non - Convertible Taxable, Unsecured Bonds of Rs.200.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 2 / 2007 - 08 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 11/02/2009 and Tripartite Agreement was executed on 13/02/2009.

2. Servicing of Bonds:

The last due date for payment of interest and final redemption as per terms of issue was on 01/03/2018. We find from the Escrow account of the subject Company that final redemption along with interest on the bonds have been paid on the due date 01/03/2018 and there is no default in servicing the bonds. In this regard, the company is yet to submit the Statutory Auditor's Certificate towards the final redemption of the Bonds with no outstanding dues.

3. Compliance:

- I. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.
- II. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.

In terms of Regulation 14(Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take up the matter with the Company.

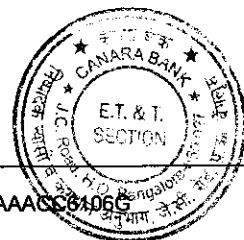
For any clarification / Direction please contact us.

Thanking You,

Yours Faithfully,

COMPLIANCE OFFICER

CANARA BANK/DEBENTURE TRUSTEE DEPARTMENT



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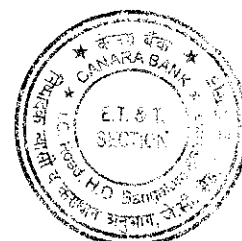
TEL: (080) 2222 3170/ 2223 9186

IT PAN NO: AAAC8406G

TAN NO: BLRC01000G

**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM - CONTACT DETAILS**

CONTACT PERSON	Smt K R SRIVIDHYA Chief Financial Controller (TANTRANSCO) M/S Tamilnadu Transmission Corporation Ltd 146, Anna Salai Chennai - 600 002 Ph: 044 - 28520739 Fax: 044 - 28414757 Email: dfcfunds@tnebnnet.org
R & T AGENT	Sri S Yuvaraj Senior Manager Integrated Enterprises (India) Ltd 2nd Floor, Kences Tower No 1, Ramakrishna Street North Usman Road T.Nagar, Chennai - 600 017 Ph: 044 - 28140801 - 03 Fax No: 044 - 28142479 Email: corpserv@iepindia.com





FM&SW / ETT / DT 503A / 1398 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 1 / 2009 - 10 of Rs.69.10 Crores

Dear Sir,

SUB: 8.70% Non - Convertible Taxable, Unsecured Bonds of Rs.69.10 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 1 / 2009 - 10 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 31/12/2017. We find from the Escrow account of the subject Company that interest and first redemption on the bonds have been paid on the due date and there is no default in servicing the bonds. The next due date for payment of principal (30%) and interest is 30/06/2018. Due date for first redemption is 30/06/2017 and final redemption installment is due on 30/06/2019. The Company is yet to submit the Statutory Auditor's Certificate for the redemption of first installment of the Bonds with no outstanding dues.

3. Compliance:

- I. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.
- II. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.

In terms of Regulation 14(Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take up the matter with the Company.

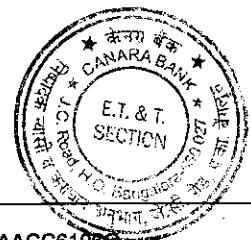
For any clarification / Direction please contact us.

Thanking You,

Yours Faithfully,

[Signature]
COMPLIANCE OFFICER

CANARA BANK DEBENTURE TRUSTEE DEPARTMENT



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IT PAN NO: AAACC6106G

TAN NO: BLRC01000G

**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM – CONTACT DETAILS**

CONTACT PERSON	Smt K R SRIVIDHYA Chief Financial Controller (TANTRANSCO) M/S Tamilnadu Transmission Corporation Ltd 146, Anna Salai Chennai – 600 002 Ph: 044 – 28520739 Fax: 044 – 28414757 Email: dfcfunds@tnebnet.org
R & T AGENT	Sri S Yuvaraj Senior Manager Integrated Enterprises (India) Ltd 2nd Floor, Kences Tower No 1, Ramakrishna Street North Usman Road T.Nagar, Chennai – 600 017 Ph: 044 – 28140801 – 03 Fax No: 044 – 28142479 Email: corpserv@iepindia.com



FM&SW / ETT / DT 509 / 1399 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 2 / 2009 - 10 of Rs.481.00 Crores

Dear Sir,

SUB: 8.40% Non - Convertible Taxable, Unsecured Bonds of Rs.481.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 2 / 2009 - 10 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. **Compliance with the Terms of Issue:**

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. **Servicing of Bonds:**

The last due date for payment of interest and principal (30%), as per terms of issue was on 06/01/2018. We find from the Escrow account of the subject Company that interest and first redemption on the bonds have been paid on the due date and there is no default in servicing the bonds. But the Company is yet to submit the Statutory Auditor's Certificate for the redemption of first installment of the Bonds with no outstanding dues. The next due date for payment of interest is 06/07/2018. Due date for first redemption is 06/01/2018 and final redemption installment is due on 06/01/2020.

3. **Compliance:**

- I. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.
- II. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.

In terms of Regulation 14(Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take up the matter with the Company.

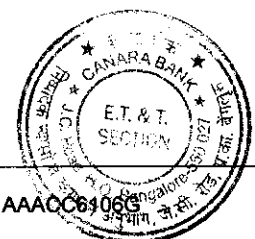
For any clarification / Direction please contact us.

Thanking You,

Yours Faithfully,



COMPLIANCE OFFICER
CANARA BANK DEBENTURE TRUSTEE DEPARTMENT



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IT PAN NO: AAAC06906G

TAN NO: BLRC01000G

**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM – CONTACT DETAILS**

CONTACT PERSON	Smt K R SRIVIDHYA Chief Financial Controller (TANTRANSCO) M/S Tamilnadu Transmission Corporation Ltd 146, Anna Salai Chennai – 600 002 Ph: 044 – 28520739 Fax: 044 – 28414757 Email: dfcfunds@tnebnet.org
R & T AGENT	Sri S Yuvaraj Senior Manager Integrated Enterprises (India) Ltd 2nd Floor, Kences Tower No 1, Ramakrishna Street North Usman Road T.Nagar, Chennai – 600 017 Ph: 044 – 28140801 – 03 Fax No: 044 – 28142479 Email: corpserv@iepindia.com



FM&SW / ETT / DT 512 / 1400 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 3 / 2009 - 10 of Rs.200.00 Crores

Dear Sir,

SUB: 8.32% Non - Convertible Taxable, Unsecured Bonds of Rs.200.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 3 / 2009 - 10 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. **Compliance with the Terms of Issue:**

The Trustee Agreement and Tripartite Agreement in respect of the above bonds were executed on 19/07/2010.

2. **Servicing of Bonds:**

The last due date for payment of interest and principal (30%) as per terms of issue was on 19/02/2018. We find from the Escrow account of the subject Company that interest and first redemption on the bonds have been paid on the due date and there is no default in servicing the bonds. But the Company is yet to submit the Statutory Auditor's Certificate for the redemption of first installment of the Bonds with no outstanding dues. The next due date for payment of interest is 19/08/2018. Due date for first redemption is 19/02/2018 and final redemption installment is due on 19/02/2020.

3. **Compliance:**

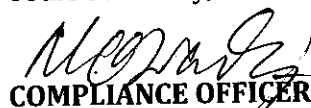
- I. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.
- II. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.

In terms of Regulation 14 (Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take up the matter with the Company.

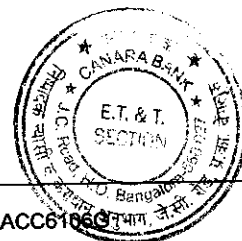
For any clarification / Direction please contact us.

Thanking You,

Yours Faithfully,



COMPLIANCE OFFICER
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TEL: (080) 2222 3170/ 2223 9186

IT PAN NO: AAACC6106G

TAN NO: BLRC01000G

**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM – CONTACT DETAILS**

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R & T AGENT	Sri S Yuvaraj Senior Manager Integrated Enterprises (India) Ltd 2nd Floor, Kences Tower No 1, Ramakrishna Street North Usman Road T.Nagar, Chennai - 600 017 Ph: 044 - 28140801 - 03 Fax No: 044 - 28142479 Email: corpserv@iepindia.com



FM&SW / ETT / DT 513 / 1401 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 4 / 2009 - 10 of Rs.319.00 Crores

Dear Sir,

SUB: 8.64% Non - Convertible Taxable, Unsecured Bonds of Rs.319.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 4 / 2009 - 10 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. **Compliance with the Terms of Issue:**

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. **Servicing of Bonds:**

The last due date for payment of interest and principal (30%) as per terms of issue was on 29/03/2018. We find from the Escrow account of the subject Company that interest and first redemption on the bonds have been paid on the due date and there is no default in servicing the bonds. But the Company is yet to submit the Statutory Auditor's Certificate for the redemption of first installment of the Bonds with no outstanding dues. The next due date for payment of interest is 29/09/2018. Due date for first redemption is 29/03/2018 and final redemption installment is due on 29/03/2020.

3. **Compliance:**

- I. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.
- II. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.

In terms of Regulation 14(Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take up the matter with the Company.

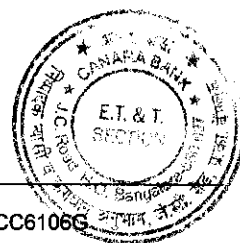
For any clarification / Direction please contact us.

Thanking You,

Yours Faithfully,



COMPLIANCE OFFICER
CANARA BANK DEBENTURE TRUSTEE DEPARTMENT



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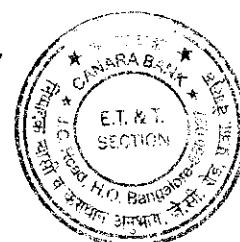
TEL: (080) 2222 3170/ 2223 9186

IT PAN NO: AAACC6106G

TAN NO: BLRC01000G

**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM - CONTACT DETAILS**

CONTACT PERSON	Smt K R SRIVIDHYA Chief Financial Controller (TANTRANSCO) M/S Tamilnadu Transmission Corporation Ltd 146, Anna Salai Chennai - 600 002 Ph: 044 - 28520739 Fax: 044 - 28414757 Email: dfcfunds@tnebnet.org
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FM&SW / ETT / DT 503 / 1402 / 2018 / MVM

Date: 06/04/2018

To:

All the Bondholders of Non - convertible Taxable Unsecured Bonds of M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 3 / 2008 - 09 of Rs.530.90 Crores

Dear Sir,

SUB: 8.81% Non - Convertible Taxable, Unsecured Bonds of Rs.530.90 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) - Series 3 / 2008 - 09 - Report for the half year ending 31/03/2018

We are writing as Debenture Trustees for the subject bonds issued by M/S TANTRANSCO. Initially the bonds were issued by TNEB which was taken over by TANGEDCO and transferred to TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 03/07/2010 and Tripartite Agreement was executed on 08/09/2010.

2. Servicing of Bonds:

The last due date for payment of interest and as per terms of issue was on 04/11/2017. We find from the Escrow account of the subject Company that interest on the bonds have been paid on the due date and there is no default in servicing the bonds. The next due date for payment of interest and principal (30%) is 04/05/2018. Due date for first redemption is 04/05/2017 and final redemption installment is due on 04/05/2019. The Company is yet to submit the Statutory Auditor's Certificate for the redemption of first installment of the Bonds with no outstanding dues.

3. Compliance:

- i. As already informed, TANTRANSCO has not submitted the Fund Utilization Certificate for the bonds issues from their Statutory Auditors as required under SEBI guidelines.
- ii. It has been informed by TANTRANSCO, in 2015 as part of reconstitution of Board as three different companies, the bonds have been transferred from TANGEDCO to TANTRANSCO. We have advised TANTRANSCO to execute Tripartite Agreement between TANTRANSCO, Govt. of Tamilnadu and Debenture Trustees. But we have not received any further communications from TANTRANSCO in this regard.
- iii. To comply with policy on conflict of interest, we have instructed the Company to appoint alternate trustee. However, the Company has not taken any steps for compliance of these requirements, so far.

In terms of Regulation 14(Under Code of Conduct) of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of investor grievances with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as enable us to take us the matter with the Company.

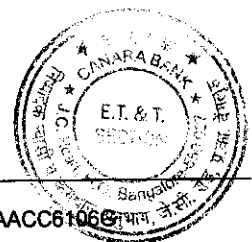
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