



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

August 4, 2017

✓ The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot C-1, G Block, Bandra Kurla Complex
Bandra East
Mumbai 400 051

NSE Symbol : IL&FS TRANS EQ

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code : 533177

Dear Sirs :

In terms of Regulation 31(1) and 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations 2011, please find enclosed herewith the disclosure of creation of encumbrance by the Company on its Investment in the equity IL&FS Transportation Networks Limited

Sincerely

Authorised Signatory

Cc : IL&FS Transportation Networks Limited
The IL&FS Financial Centre
Bandra Kurla Complex, Bandra East
Mumbai 400 051

4/8/2017.
list
15257

Registered Office : The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra East, Mumbai 400 051
Phone : 2653 3333 Fax : 2653 3042 Website : www.ilfsindia.com CIN No. U65990MH1987PLC044571

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/ INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Name of the Target Company	IL&FS Transportation Networks Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Limited and National Stock Exchange of India Limited
Date of Reporting	August 3, 2017
Name of the Promoter of PAC on whose shares encumbrance has been created/ released/ invoked	Infrastructure Leasing & Financial Services Limited (IL&FS)
Details of creation/ invocation/ release of encumbrance	Creation of encumbrance

Name of the Promoter	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of event pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+(3) release/ invocation (2)-(3))	
	No of Shares	% of total share capital	% wrt diluted share capital	No of Shares	% of total share capital	Type of event	Date of creation	Type of encumbrance (pledge/ lien/ Non Disposal Undertaking/ others)	No of Shares	% of total share capital	Name of the entity in whose favour the shares encumbered	No of shares	% of total share capital
IL&FS	236,582,632	71.92	71.92	171,450,000	52.12	Creation	July 27, 2017	Charge over the investment in favour of the Trustee(s)	65,132,632	19.80	Central Bank of India	236,582,632	71.92

Central Bank of India (Agent & Trustee for Senior Lenders) as well as Centbank Financial Services Limited (Debenture Trustee), shall have a pari-passu charge on all assets of the Company

For Infrastructure Leasing & Financial Services Limited



Signature of Authorised Signatory
 Place : Mumbai
 Date : August 3, 2017