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पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

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No: 04:04:QCR:2017-18:H2

Dated: May 25, 2018

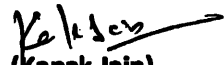
**National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Mumbai – 400051**

Sub: Half yearly communication for dissemination to debenture holders (In Compliance to Listing Agreement)

Dear Sir

Please find attached half yearly report for the half year ended 31.03.2018 for dissemination to debenture holders.

Yours faithfully
For Power Finance Corporation Limited,


(Kanak Jain)

Manager (RM-I)

Contact No. 011-23456263

Fax: 011-23456293


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4-6-18



No: 04:04:QCR:2017-18:H2

मई 25, 2018

**National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Mumbai – 400051**

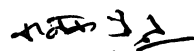
विषय: 31 मार्च 2018 को अर्ध वार्षिक की अनुपालन रिपोर्ट

महोदय,

आपकी उचित कार्यवाही के लिए 31 मार्च 2018 को समाप्त अर्ध वार्षिक की अनुपालन रिपोर्ट सलंगन है।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए


(कनक जैन)

प्रबंधक (आर एम - डी)

संसाधन जुटाव यूनिट- डी

दूरभाष : 011-23456263

फैक्स : 011-23456293

To,
National Stock Exchange of India Ltd.,

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
			10,00,000		
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000		100.00	
BOND SERIES 91-B	29-Jun-2012	26,952	10,00,000	2,695.20	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
8.72% TAXABLE BOND SERIES 98-III (2019)	08-Feb-2013	3,240	10,00,000	324.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	
8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30	
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00	
9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00	
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00	

8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00
9.15% PFC BOND SERIES 115-II	7-Jul-2014	1,000	10,00,000	100.00
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00
9.39% PFC BOND SERIES 118-B-I	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-III	27-Aug-2014	4,600	10,00,000	460.00
9.32% PFC BOND SERIES 119-B	17-Sep-2014	15,910	10,00,000	1,591.00
8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00
8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00
8.96% PFC BOND SERIES 121-B	21-Oct-2014	11,000	10,00,000	1,100.00
8.76% PFC BOND SERIES 122	7-Nov-2014	10,000	10,00,000	1,000.00
8.65% PFC BOND SERIES 123-B	28-Nov-2014	8,360	10,00,000	836.00
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00
8.52% PFC BOND SERIES 124-A	9-Dec-2014	12,200	10,00,000	1,220.00
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00
8.29% PFC BOND SERIES 129-A	13-Mar-2015	9,800	10,00,000	980.00
8.29% PFC BOND SERIES 129-B	13-Mar-2015	1,000	10,00,000	100.00
8.40% PFC BOND SERIES 130-A	19-Mar-2015	11,750	10,00,000	1,175.00
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00
8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00
8.34% PFC BOND SERIES 131-A	27-Mar-2015	1,000	10,00,000	100.00
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The bond series 94 and 95 are secured by first Pari Passu charge.
4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)	*Actual Date of Payment
PFC BOND SERIES 93-B	Interest	15-Oct-17	84.65	16-Oct-17
PFC BOND SERIES 93-B	Principal	15-Oct-17	950	16-Oct-17
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-17	18.39	22-Nov-17
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-17	1.85	22-Nov-17
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-17	2.17	29-Nov-17
7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-17	7.38	29-Nov-17
8.72% TAXABLE BOND SERIES 98-II (2018)	Interest	8-Feb-18	28.25	8-Feb-18
8.72% TAXABLE BOND SERIES 98-II (2018)	Principal	8-Feb-18	324	8-Feb-18
8.72% TAXABLE BOND SERIES 98-III (2019)	Interest	8-Feb-18	28.25	8-Feb-18
8.77% PFC BOND SERIES 99-A	Interest	20-Feb-18	0.18	20-Feb-18
8.77% PFC BOND SERIES 99-A	Principal	20-Feb-18	2	20-Feb-18
8.82% PFC BOND SERIES 99-B	Interest	20-Feb-18	64.65	20-Feb-18
8.86% PFC BOND SERIES 100-A	Interest	4-Mar-18	4.81	5-Mar-18
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-18	115.80	5-Mar-18
8.95% PFC BOND SERIES 101-A	Interest	11-Mar-18	286.49	12-Mar-18
8.95% PFC BOND SERIES 101-A	Principal	11-Mar-18	3201	12-Mar-18
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-18	123.30	12-Mar-18
8.90% PFC BOND SERIES 102-A (I)	Interest	18-Mar-18	35.87	19-Mar-18
8.90% PFC BOND SERIES 102-A (I)	Principal	18-Mar-18	403	19-Mar-18
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-18	35.87	19-Mar-18
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-18	35.87	19-Mar-18
8.87% PFC BOND SERIES 102-B	Interest	18-Mar-18	6.21	19-Mar-18
8.94% PFC BOND SERIES 103	Interest	25-Mar-18	250.95	26-Mar-18
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-17	86.30	9-Oct-17
8.98% PFC BOND SERIES 120-B	Interest	8-Oct-17	86.31	9-Oct-17
8.90% PFC BOND SERIES 121-A	Interest	21-Oct-17	133.50	21-Oct-17
8.90% PFC BOND SERIES 121-A	Principal	21-Oct-17	1500	21-Oct-17
8.96% PFC BOND SERIES 121-B	Interest	21-Oct-17	98.56	21-Oct-17
8.76% PFC BOND SERIES 122	Interest	7-Nov-17	87.60	7-Nov-17
8.50% PFC BOND SERIES 123-A	Interest	28-Nov-17	91.88	28-Nov-17
8.50% PFC BOND SERIES 123-A	Principal	28-Nov-17	1075	28-Nov-17
8.65% PFC BOND SERIES 123-B	Interest	28-Nov-17	72.71	28-Nov-17
8.66% PFC BOND SERIES 123-C	Interest	28-Nov-17	17.41	28-Nov-17
8.52% PFC BOND SERIES 124-A	Interest	9-Dec-17	103.94	11-Dec-17
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-17	102.60	11-Dec-17

8.48% PFC BOND SERIES 124-C	Interest	9-Dec-17	84.80	11-Dec-17
8.65% PFC BOND SERIES 125	Interest	29-Dec-17	245.12	29-Dec-17
8.65% PFC BOND SERIES 126	Interest	5-Jan-18	432.50	5-Jan-18
8.36% PFC BOND SERIES 127	Interest	26-Feb-18	371.18	26-Feb-18
8.20% PFC BOND SERIES 128	Interest	10-Mar-18	131.20	12-Mar-18
8.29% PFC BOND SERIES 129-B	Interest	13-Mar-18	8.31	13-Mar-18
8.40% PFC BOND SERIES 130-A	Interest	19-Mar-18	98.70	19-Mar-18
8.42% PFC BOND SERIES 130-B	Interest	19-Mar-18	16.84	19-Mar-18
8.39% PFC BOND SERIES 130-C	Interest	19-Mar-18	77.61	19-Mar-18
8.34% PFC BOND SERIES 131-A	Interest	27-Mar-18	8.36	27-Mar-18
8.38% PFC BOND SERIES 131-B	Interest	27-Mar-18	113.44	27-Mar-18
8.41% PFC BOND SERIES 131-C	Interest	27-Mar-18	421.65	27-Mar-18

*- Actual date of payment is as per information memorandum in case of Holiday

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)
BOND SERIES 91-B	Interest	29-Jun-18	253.08
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-18	59.46
9.15% PFC BOND SERIES 115-II	Interest	7-Jul-18	9.15
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-18	64.40
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-18	80.11
9.39% PFC BOND SERIES 118-B-I	Interest	27-Aug-18	43.19
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-18	43.19
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-18	43.19
9.32% PFC BOND SERIES 119-B	Interest	17-Sep-18	148.28
BOND SERIES -129-A	Interest & Principal	13-Jun-18	

7. we confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely Catalyst Trusteeship Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(Kanak Jain)

Manager (RM-D)

Contact No. 011-23456263

Fax: 011-23456293

To,
National Stock Exchange of India Ltd

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which debenture trustee is Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited).

Series	Date of Allotment	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Zero Coupon Bonds-(2022) XIX Series	30-Dec-02	1,580	10,00,000	157.96	CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	14-Jun-13	8,000	10,00,000	800.00	
8.01% TAX FREE BOND SERIES 107-A	30-Aug-13	1,130	10,00,000	113.00	
8.46% TAX FREE BOND SERIES 107-B	30-Aug-13	10,111	10,00,000	1,011.10	
9.81% SECURED TAXABLE BOND SERIES 109	7-Oct-13	45,000	10,00,000	4,500.00	
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	13-Jan-14	10,000	10,00,000	1,000.00	
9.70% TAXABLE SECURED BOND SERIES 112 A	31-Jan-14	2,700	10,00,000	270.00	
9.70% TAXABLE SECURED BOND SERIES 112 B	31-Jan-14	2,700	10,00,000	270.00	
9.70% TAXABLE SECURED BOND SERIES 112 C	31-Jan-14	2,700	10,00,000	270.00	
9.69% TAXABLE SECURED BOND SERIES 113	3-Mar-14	22,400	10,00,000	2,240.00	
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	21-Feb-14	20,000	10,00,000	2,000.00	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The bond series 107, 109, 112 and 113 are secured by First Pari Passu charge.
4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

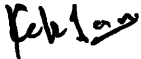
Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual Date of Payment
8.21% TAXU PFC Bonds (2017)-XVII Series	Principal	3-Oct-17	25.00	3-Oct-17
8.21% TAXU PFC Bonds (2017)-XVII Series	Interest	3-Oct-17	2.05	3-Oct-17
7.87% TAXU PFC Bonds (2017)-XVIII Series	Interest	13-Nov-17	1.97	13-Nov-17
7.87% TAXU PFC Bonds (2017)-XVIII Series	Principal	13-Nov-17	25.00	13-Nov-17
9.81% SECURED TAXABLE BOND SERIES 109	Interest	7-Oct-17	441.45	7-Oct-17
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	Interest	13-Jan-18	96.50	15-Jan-18
9.70% TAXABLE SECURED BOND SERIES 112 A	Interest	31-Jan-18	26.26	31-Jan-18
9.70% TAXABLE SECURED BOND SERIES 112 B	Interest	31-Jan-18	26.26	31-Jan-18
9.70% TAXABLE SECURED BOND SERIES 112 C	Interest	31-Jan-18	26.26	31-Jan-18
9.69% TAXABLE SECURED BOND SERIES 113	Interest	3-Mar-18	217.06	3-Mar-18
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	Interest	21-Feb-18	194.53	21-Feb-18

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	Interest	14-Jun-17	65.52
8.01% TAX FREE BOND SERIES 107-A	Interest	30-Aug-17	9.05
8.46% TAX FREE BOND SERIES 107-B	Interest	30-Aug-17	85.54

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited).

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,



(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263

Fax: 011-23456293

To,
National Stock Exchange of India Ltd.,

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Milestone Trusteeship Services Pvt. Ltd. is Debenture Trustee:-

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 132-A	16-Apr-15	Unsecured	2,720	10,00,000	272.00	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
Series 132-B	16-Apr-15	Unsecured	2,000	10,00,000	200.00	
Series 134-B	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 135-A	29-Jun-15	Unsecured	12,100	10,00,000	1,210.00	
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 139-C	19-Aug-15	Unsecured	8,000	10,00,000	800.00	
Series 140-A	4-Sep-15	Unsecured	19,300	10,00,000	1,930.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 142-B	21-Oct-15	Unsecured	10,000	10,00,000	1,000.00	
Series 143	28-Jan-16	Unsecured	7,000	10,00,000	700.00	
Series 145	13-Apr-16	Unsecured	29,280	10,00,000	2,928.00	
Series 146	27-Apr-16	Unsecured	3,000	10,00,000	300.00	
Series 147	2-May-16	Unsecured	10,000	10,00,000	1,000.00	
Series 148	13-May-16	Unsecured	19,150	10,00,000	1,915.00	
Series 149	31-May-16	Unsecured	1,000	10,00,000	100.00	
Series 150-A	16-Aug-16	Unsecured	26,600	10,00,000	2,660.00	
Series 150-B	16-Aug-16	Unsecured	16,750	10,00,000	1,675.00	
Series 151-A	16-Sep-16	Unsecured	22,600	10,00,000	2,260.00	
Series 151-B	16-Sep-16	Unsecured	2,100	10,00,000	210.00	
Series 152	26-Sep-16	Unsecured	40,000	10,00,000	4,000.00	
Series 153	30-Sep-16	Unsecured	18,300	10,00,000	1,830.00	
Series 154	22-Dec-16	Unsecured	11,010	10,00,000	1,101.00	
Series 155	5-Jan-17	Unsecured	26,350	10,00,000	2,635.00	

Series 156-Gol FS	11-Jan-2017	Unsecured	2,000	10,00,000	200.00	
Series 157	17-Jan-17	Unsecured	20,000	10,00,000	2,000.00	
Series 158-Gol FS	20-Jan-2017	Unsecured	13,350	10,00,000	1,335.00	
Series 159	15-Feb-17	Unsecured	25,510	10,00,000	2,551.00	
Series 160-Gol FS	20-Feb-2017	Unsecured	14,650	10,00,000	1,465.00	
Series 161	6-Mar-17	Unsecured	18,500	10,00,000	1,850.00	
Series 162	7-Mar-17	Unsecured	10,600	10,00,000	1,060.00	
Series 163	17-Mar-17	Unsecured	24,350	10,00,000	2,435.00	
Series 164-Gol FS	22-Mar-2017	Unsecured	20,000	10,00,000	2,000.00	
Series 165	27-Mar-17	Unsecured	36,050	10,00,000	3,605.00	
Series 166	05-May-17	Unsecured	11,800	10,00,000	1,180	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
Series 167	30-May-17	Unsecured	15,600	10,00,000	1,560	
Series 168-A	12-Jun-17	Unsecured	19,500	10,00,000	1,950	
Series 168-B	12-Jun-17	Unsecured	15,400	10,00,000	1,540	
Series 169-A	08-Aug-17	Unsecured	33,950	10,00,000	3,395	
Series 169-B	08-Aug-17	Unsecured	15,000	10,00,000	1,500	
Series 170-A	22-11-2017	Unsecured	8,000	10,00,000	800	
Series 170-B	22-11-2017	Unsecured	20,100	10,00,000	2001	
Series 171	15-12-2017	Unsecured	50,000	10,00,000	5000	
Series 172	30-01-2018	Unsecured	8,500	10,00,000	850	
Series 173-A	12-02-2018	Unsecured	5,050	10,00,000	505	
Series 173-B	12-02-2018	Unsecured	13,250	10,00,000	1325	
Series 174	08-03-2018	Unsecured	33,000	10,00,000	3300	
Series 175	15-03-2018	Unsecured	6,000	10,00,000	600	
Series 176-A	20-03-2018	Unsecured	15,000	10,00,000	1,500	
Series 176-B	20-03-2018	Unsecured	12,950	10,00,000	1,295	
PFC Capital Gain Bonds Series 1	31-07-2017	SECURED	18258	10,000	18.26	
PFC Capital Gain Bonds Series 1	31-08-2017	SECURED	13891	10,000	13.89	
PFC Capital Gain Bonds Series 1	30-09-2017	SECURED	20516	10,000	20.52	
PFC Capital Gain Bonds Series 1	31-10-2017	SECURED	20498	10,000	20.50	
PFC Capital Gain Bonds Series 1	30-11-2017	SECURED	33548	10,000	33.55	CRISIL AAA/ Stable', '[ICRA]AA A'* and
PFC Capital Gain Bonds	31-12-2017	SECURED	33762	10,000	33.76	

Series 1						CARE AAA
PFC Capital Gain Bonds Series 1	31-01-2018	SECURED	25931	10,000	25.93	
PFC Capital Gain Bonds Series 1	28-02-2018	SECURED	37952	10,000	37.95	
PFC Capital Gain Bonds Series 1	31-03-2018	SECURED	87792	10,000	87.79	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 136	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11)	First Parri Pasu Charge

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual date of payment
Series 142-A	Interest	21-oct-17	63.04	21-oct-17
Series 142-A	Principal	21-oct-17	800	21-oct-17
Series 142-B	Interest	21-oct-17	80	21-oct-17
Series 143	Interest	28-Jan-18	56.68	29-Jan-18
Series 154	Interest	22-Dec-17	80.04	22-Dec-17
Series 155	Interest	05-Jan-18	190.51	05-Jan-18
Series 156	Interest	11-01-2018	7.15	11-01-2018
Series 158	Interest	20-01-2018	48.32	20-01-2018
Series 159	Interest	15-Feb-18	179.84	15-Feb-18
Series 160	Interest	20-FEB-18	56.12	20-FEB-18
Series 163	Interest	17-Mar-18	182.62	17-Mar-18
Series 164	Interest	22-MAR-18	76.58	22-MAR-18
Series 165	Interest	27-Mar-18	267.49	27-Mar-18

*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
Series 131-A	Interest	27-Apr-18	0.70
Series 131-A	Principal	27-Apr-18	100
Series 132-A	Interest	09-Apr-18	21.36
Series 132-A	Principal	09-Apr -18	272
Series 132-B	Interest	16-Apr-18	16.18
Series 132-B	Principal	16-May-18	200
Series 132-B	Interest	16-May-18	1.3
Series 134-B	Interest	28-May-18	125.85
Series 134-B	Principal	28-May-18	1500
Series 135-A	Interest	29-Jun-18	101.64
Series 135-A	Principal	29-Jun-18	1210
Series 135-B	Interest	29-Jun-18	127.50
Series 136	Interest	17-Jul-18	21.48
Series 137	Interest	24-Jul-18	230.31
Series 138	Interest	10-Aug-18	84.50
Series 139-C	Interest	19-Aug-18	65.36
Series 140-A	Interest	4-Sep-18	159.80
Series 140-B	Interest	4-Sep-18	104.50
Series 141-A	Interest	18-Sep-18	84.60
Series 141-B	Interest	18-Sep-18	84.00
Series 145	Interest	13-Apr-18	229.85
Series 146	Interest	27-Apr-18	24.15
Series 147	Interest	2-May-18	80.30
Series 148	Interest	13-May-18	152.24
Series 149	Interest	31-May-18	8.04
Series 150-A	Interest	16-Aug-18	199.50
Series 150-A	Interest	16-Aug-18	127.80
Series 151-A	Interest	16-Sep-18	168.82
Series 151-B	Interest	16-Sep-18	15.88
Series 152	Interest	26-Sep-18	302.00
Series 153	Interest	30-Sep-18	135.42
Series 156	Interest	11-Jul-18	7.01
Series 157	Interest	15-apr-18	136.60
Series 158	Interest	20-Jul-18	47.92
Series 160	Interest	20-Aug-18	55.67
Series 161	Interest	16-Jul-18	127.65
Series 161	Principal	16-Jul-18	1850
Series 162	Interest	16-Jul-18	73.14
Series 162	Principal	16-Jul-18	1060
Series 164	Interest	22-Sep-18	77.5
Series 166	Interest	05-May-18	80.03
Series 167	Interest	30-May-18	113.88
Series 168-A	Interest	12-Jun-18	141.96
Series 168-B	Interest	12-Jun-18	114.58
Series 169-A	Interest	08-Aug-18	241.05
Series 169-B	Interest	08-Aug-18	109.50
Series 174	Interest	08-Jun-18	64.45
PFC Capital Gain Bonds Series 1	Interest	31-jul-18	15.34

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Milestone Trusteeship Services Pvt. Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263

Fax: 011-23456293

No: 04:04:QCR:2015-16:H2

May 25, 2018

To,
National Stock Exchange of India Ltd.,

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', '[ICRA]AAA '* and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series – 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series – 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	
Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	

Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70
8.43 % Series I Private placement – Infra bonds	30-03-2012	Secured	18087	5000	9.04
8.43 % Series II Private placement – Infra bonds	30-03-2012	Secured	35621	5000	17.81
8.72 % Series III Private placement – Infra bonds	30-03-2012	Secured	1890	5000	.94
8.72 % Series IV Private placement – Infra bonds	30-03-2012	Secured	5503	5000	2.75

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' , '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.43 % Series I Private placement–Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.43 % Series II Private placement – Infra bonds	
8.72 % Series III Private placement – Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.72 % Series IV Private placement – Infra bonds	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-17	136.00	15-Nov-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-72-A-SERIES	Interest	15-Jan-18	12.92	15-Jan-18
BONDS-72 B-SERIES	Interest	15-Jan-18	109.59	15-Jan-18
BONDS - Series 79-A	Interest	15-Oct-17	15.41	16-Oct-17
BONDS - Series 79-B	Interest	15-Oct-17	16.89	16-Oct-17
BONDS - Series 80-A	Interest	25-Nov-17	27.05	27-Nov-17
BONDS - Series 80-B	Interest	25-Nov-17	17.08	27-Nov-17
Bonds - Series 82-C	Interest	15-Dec-17	199.82	15-Dec-18
Bonds - Series 87-D	Interest	20-Mar-18	61.31	20-Mar-18
8.43 % Series I Private placement – Infra bonds	Interest	30-Mar-2018	.62	31-Mar-2018
8.72 % Series III Private placement – Infra bonds (Buyback due on 31- 03-2018)	Interest	30-Mar-2018	.08	31-Mar-2018
8.72 % Series III Private placement – Infra bonds (Buyback due on 31- 03-2018)	Principal	31-Mar-2018	.08	31-Mar-2018
8.72 % Series IV Private placement – Infra bonds (Buyback due on 31- 03-2018)	Interest and Principal	31-Mar-2018	.58	31-Mar-2018

*- Actual date of payment is as per information memorandum in case of Holiday.

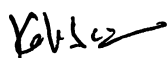
6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2017 to 30.09.2017 are as under:

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Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-65-SERIES	Interest	14-May-18	116.36
BONDS-65-SERIES	Interest	14-May-18	116.36
BONDS-66 A SERIES	Interest	15-Jun-18	43.25
BONDS-66 B SERIES	Interest	15-Jun-18	134.05
BONDS-66 C SERIES	Interest	15-Jun-18	56.02
BONDS-68 B SERIES	Interest	15-Jul-18	123.89
Bond Series - 73	Interest	15-Apr-18	91.80
Bond Series - 74	Interest	9-Jun-18	164.24
Bond Series - 75-C	Interest	29-Jun-18	200.34
Bond Series - 76-A	Interest	1-Aug-18	242.37
Bond Series - 76-B	Interest	1-Aug-18	104.53
Bond Series - 77-B	Interest	1-Sep-18	242.68
Bond Series - 78-B	Interest	23-Sep-18	111.39
Bonds - Series 85-C	Interest	15-Apr-18	7.39
Bonds - Series 85-D	Interest	15-Apr-18	68.15
Bonds - Series 88-C	Interest	15-Apr-18	17.51

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,
Yours sincerely,
For Power Finance Corporation Ltd.



(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263

Fax: 011-23456293